SAFETY.CAT.COM™ **MAINTENANCE INTERVALS** Operation and Maintenance Manual Excerpt







Operation and Maintenance Manual

G3500 Generator Sets

ZBA1-Up (Generator Set)

CPG1-Up (Generator Set)

CPJ1-Up (Generator Set)

CRN1-Up (Generator Set)

CSP1-Up (Generator Set)

CPS1-Up (Generator Set)

CPY1-Up (Generator Set)

CSZ1-Up (Generator Set)

ZAZ1-Up (Generator Set)

Maintenance Interval Schedule (Standby Generator Sets)

SMCS Code: 1000; 4450; 7500

Before performing any operation or maintenance procedures, ensure that the Safety Information, warnings, and instructions are read and understood.

The maintenance that is recommended for Every Week can be performed by an authorized operator. The maintenance that is recommended for the subsequent maintenance intervals must be performed by an authorized service technician or by your Caterpillar dealer.

Before each consecutive interval is performed, all of the maintenance requirements from the previous interval must be performed.

When Required

Generator - Dry	134
Rotating Rectifier - Test	154
Varistor - Test	161
Winding - Test	164

Every Week

Every Year

Air Inlet Filter - Check Air Starting Motor Lubricator Oil Level - Check Air Tank Moisture and Sediment - Drain Automatic Start/Stop - Inspect Battery Charger - Check Battery Electrolyte Level - Check Bearing Temperature - Measure/Record Control Panel - Inspect Cooling System Coolant Level - Check	100 101 102 102 103 104 108 109 115 119
Electrical Connections - Check	119 121 123 130
Fuel System Fuel Filter Differential Pressure - Check Generator - Inspect Generator Load - Check Jacket Water Heater - Check Power Factor - Check Space Heater - Check Standby Generator Set Maintenance	134 136 137 147 153 155
Recommendations	156 158 161 162

Actuator Control Linkage - Lubricate 100 Aftercooler Condensation - Drain 100

Air Starting Motor Lubricator Bowl - Clean	100 102 104 109
Cooling System Coolant Analysis (Level II) - Obtain	115 117 117 118
Engine Mounts - Check Engine Oil - Change Engine Oil Filter (Auxiliary) - Change Engine Oil Filter - Change Engine Oil Sample - Obtain Engine Performance - Test Engine Protective Devices - Check Engine Speed/Timing Sensor - Clean/Inspect Engine Valve Lash - Inspect/Adjust Exhaust Bypass - Inspect Exhaust Piping - Inspect Gas Pressure Regulator Condensation - Drain Generator Set - Test Generator Set Vibration - Inspect Hoses and Clamps - Inspect/Replace Ignition System Spark Plugs - Check/Adjust/	124 125 126 127 130 131 132 133 133 134 138 139
Replace Ignition System Timing - Check/Adjust Inlet Air System - Inspect Insulation - Test Radiator - Clean Starting Motor - Inspect Stator Lead - Check Valve Stem Projection - Measure/Record Water Pump - Inspect Fvery 3 Years	140 144 144 154 157 157 159 163

Every 3 Years

Batteries - Replace	102
Belts - Replace	109
Cooling System Coolant (DEAC) - Change	109
Cooling System Coolant (NGEC) - Change	112
Hoses and Clamps - Replace	140
Rotating Rectifier - Check	154
Turbocharger - Inspect	158
Water Temperature Regulator - Replace	163

02221644	Every 250 Service Hours or 2 Weeks	
Maintenance Interval Schedule (Engines that use Wellhead	Battery Electrolyte Level - Check Engine Oil Sample - Obtain	
Gas or Natural Gas)	Initial 1000 Service Hours or 6 Weeks	
SMCS Code: 1000; 4450; 7500	Engine Speed/Timing Sensor - Clean/Inspect Valve Stem Projection - Measure/Record	
Before performing any operation or maintenance procedures, ensure that the Safety Information,	Every 1000 Service Hours	
warnings, and instructions are read and understood.	Engine Valve Lash - Inspect/Adjust	132
Before each consecutive interval is performed, all	Every 1000 Service Hours or 6 Weeks	
of the maintenance requirements from the previous interval must be performed.	Aftercooler Condensation - DrainBelts - Inspect/Adjust/Replace	108
When Required	Carburetor Air/Fuel Ratio - Check/Adjust Crankshaft Vibration Damper - Inspect	
Batteries - Replace 102	Engine Crankcase Breather - Clean	123
Engine Air Cleaner Element - Replace	Engine Crankcase Breather - Clean	
Generator - Dry	Engine Oil - Change	125
Generator Set - Test	Engine Oil Filter (Auxiliary) - Change	
Insulation - Test	Engine Oil Filter - Change	
Overhaul Considerations	Exhaust Piping - Inspect	
Rotating Rectifier - Test	Gas Pressure Regulator Condensation - Drain	
Valve Stem Projection - Measure/Record 159	Hoses and Clamps - Inspect/Replace	139
Varistor - Test	Ignition System Spark Plugs - Check/Adjust/	
Winding - Test	Replace	140
o	Ignition System Timing - Check/Adjust	144
Daily	Inlet Air System - Inspect	
•	Radiator - Clean	154
Air Inlet Filter - Check	Every 2000 Service Hours or 3 Months	
Air Tank Moisture and Sediment - Drain 102	Actuator Control Linkage - Lubricate	100
Bearing Temperature - Measure/Record 108	Bearing (Ball) - Lubricate	
Control Panel - Inspect	Engine Speed/Timing Sensor - Clean/Inspect	
Cooling System Coolant Level - Check	Generator Set Vibration - Inspect	
Electrical Connections - Check	Stator Lead - Check	
Engine Air Cleaner Service Indicator - Inspect 121		
Engine Air Precleaner - Clean 123 Engine Oil Level - Check 130	Every 4000 Service Hours or 6 Months	
Fuel System Fuel Filter Differential Pressure -	Air Starting Motor Lubricator Bowl - Clean	100
Check	Alternator - Inspect	102
Generator - Inspect	Crankcase Blowby - Measure/Record	117
Generator Load - Check	Cylinder Pressure - Measure/Record	
Power Factor - Check	Engine Mounts - Check	
Space Heater - Check	Engine Protective Devices - Check	
	Exhaust Bypass - Inspect	
Voltage and Frequency - Check	Starting Motor - Inspect	
Walk-Around Inspection 102	Water Pump - Inspect	163
Initial 250 Service Hours	Every 8000 Service Hours	
Crankcase Blowby - Measure/Record	Cooling System Coolant Analysis (Level II) -	
Cylinder Pressure - Measure/Record 118	Obtain	114
Every 250 Service Hours	Every 8000 Service Hours or 1 Year	
Cooling System Supplemental Coolant Additive	Rotating Rectifier - Check	154
(SCA) - Test/Add 115		158

Water Temperature Regulator - Replace	163
Between 9000 and 16 000 Service Hours	
Overhaul (Top End)	149
Every 24 000 Service Hours or 3 Years	
Cooling System Coolant (DEAC) - Change Cooling System Coolant (NGEC) - Change	
Between 27 000 and 48 000 Service Hours	;
Overhaul (In-Frame)	147
Between 45 000 and 80 000 Service Hours	;
Bearing - Inspect Overhaul (Major)	105 148

Every 250 Service Hours Maintenance Interval Schedule Cooling System Supplemental Coolant Additive (SCA) - Test/Add 115 (Engines that use Bio-Gas) **Every 250 Service Hours or 2 Weeks** SMCS Code: 1000; 4450; 7500 Battery Electrolyte Level - Check 104 Before performing any operation or maintenance procedures, ensure that the Safety Information, Initial 1000 Service Hours or 6 Weeks warnings, and instructions are read and understood. Engine Speed/Timing Sensor - Clean/Inspect 132 Valve Stem Projection - Measure/Record 159 Before each consecutive interval is performed, all of the maintenance requirements from the previous **Every 1000 Service Hours** interval must be performed. Engine Valve Lash - Inspect/Adjust 132 When Required **Every 1000 Service Hours or 6 Weeks** Batteries - Replace 102 Engine Air Cleaner Element - Replace 119 Aftercooler Condensation - Drain 100 Belts - Inspect/Adjust/Replace 108 Engine Oil - Change 125 Carburetor Air/Fuel Ratio - Check/Adjust 109 Fuel Filtration System - Service 134 Crankshaft Vibration Damper - Inspect 117 Generator - Dry 134 Engine Crankcase Breather - Clean 123 Engine Crankcase Breather - Clean 124 Engine Oil Filter (Auxiliary) - Change 126 Overhaul Considerations 152 Engine Oil Filter - Change 127 Rotating Rectifier - Test 154 Exhaust Piping - Inspect 133 Valve Stem Projection - Measure/Record 159 Gas Pressure Regulator Condensation - Drain .. 134 Varistor - Test 161 Hoses and Clamps - Inspect/Replace 139 Winding - Test 164 Ignition System Spark Plugs - Check/Adjust/ Replace 140 Daily Ignition System Timing - Check/Adjust 144 Air Inlet Filter - Check 100 Inlet Air System - Inspect 144 Air Starting Motor Lubricator Oil Level - Check .. 101 Radiator - Clean 154 Air Tank Moisture and Sediment - Drain 102 Bearing Temperature - Measure/Record 108 **Every 2000 Service Hours or 3 Months** Control Panel - Inspect 109 Actuator Control Linkage - Lubricate 100 Cooling System Coolant Level - Check 115 Bearing (Ball) - Lubricate 104 Engine Speed/Timing Sensor - Clean/Inspect 132 Engine Air Cleaner Service Indicator - Inspect ... 121 Engine Air Precleaner - Clean 123 Engine Oil Level - Check 130 Stator Lead - Check 157 Fuel System Fuel Filter Differential Pressure -**Every 4000 Service Hours or 6 Months** Check 134 Generator - Inspect 136 Air Starting Motor Lubricator Bowl - Clean 100 Alternator - Inspect 102 Power Factor - Check 153 Crankcase Blowby - Measure/Record 117 Space Heater - Check 155 Cylinder Pressure - Measure/Record 118 Stator Winding Temperature - Measure/Record .. 158 Cylinders - Inspect 119 Voltage and Frequency - Check 161 Engine Mounts - Check 124 Walk-Around Inspection 162 Exhaust Bypass - Inspect 133 **Every 125 Service Hours or Weekly** Starting Motor - Inspect 157 Turbocharger - Inspect 158 Engine Oil Sample - Obtain 130 Water Pump - Inspect 163 Initial 250 Service Hours Between 7500 and 8000 Service Hours Crankcase Blowby - Measure/Record 117 Overhaul (Top End) 149 Cylinder Pressure - Measure/Record 118

i02221642

Every 8000 Service nours	
Cooling System Coolant Analysis (Level II) - Obtain	114
Every 8000 Service Hours or 1 Year	
Rotating Rectifier - Check Water Temperature Regulator - Replace	
Between 22 500 and 24 000 Service Hours	i
Overhaul (In-Frame)	147
Every 24 000 Service Hours or 3 Years	
Cooling System Coolant (DEAC) - Change Cooling System Coolant (NGEC) - Change	
Between 37 500 and 40 000 Service Hours	i
Bearing - Inspect Overhaul (Major)	

Actuator Control Linkage - Lubricate

SMCS Code: 1265-086

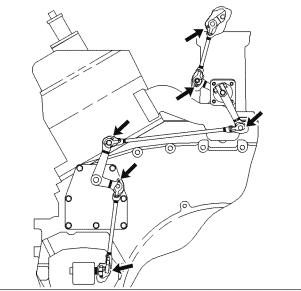


Illustration 91

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Grease fittings on the linkage

Apply grease to the grease fittings. Use a hand grease gun and lubricate the grease fittings with MPGM.

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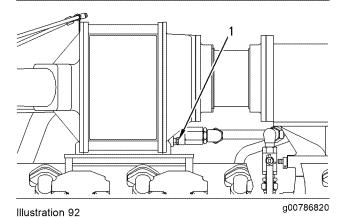
Aftercooler Condensation - Drain

SMCS Code: 1063

The aftercooler cools the compressed air/fuel mixture from the turbocharger. Coolant passes through the tubes in the aftercooler core. The air/fuel mixture that is compressed and warmed by the turbocharger compressor is directed through the aftercooler core. The air/fuel mixture is cooled in the aftercooler.

Condensation can form in the housing of the aftercooler. A drain plug is provided for draining the condensation.

Note: An automatic drain is available for use with 32 °C (90 °F) separate circuit aftercoolers. Consult your Caterpillar dealer for details.



Remove plug (1). Drain the moisture into a suitable container. Install the plug.

i01189973

Air Inlet Filter - Check

SMCS Code: 1051-535

(1) Plug

Monitor the connector contacts of the differential pressure switch for the air inlet filter. If the differential pressure rises above 15.2 mm (0.6 inch) of water, clean the filter with a solution of soap and water. Be sure that the filter is thoroughly dry before the start-up. Replace the filter, if necessary.

i02208941

Air Starting Motor Lubricator Bowl - Clean

SMCS Code: 1451-070

If the engine is equipped with an air starting motor, use the following procedure:

⚠ WARNING

Personal injury can result from removing hoses or fittings in a pressure system.

Failure to relieve pressure can cause personal injury.

Do not disconnect or remove hoses or fittings until all pressure in the system has been relieved.

1. Ensure that the air supply to the lubricator is OFF.

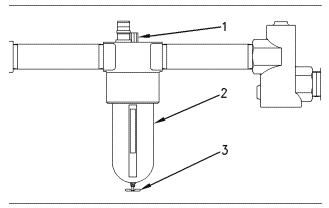


Illustration 93

g00745554

- (1) Filler plug
- (2) Bowl
- (3) Drain valve
- Slowly loosen filler plug (1) in order to release the pressure from the lubricator.

NOTICE

Care must be taken to ensure that fluids are contained during performance of inspection, maintenance, testing, adjusting and repair of the product. Be prepared to collect the fluid with suitable containers before opening any compartment or disassembling any component containing fluids.

Refer to Special Publication, NENG2500, "Caterpillar Tools and Shop Products Guide" for tools and supplies suitable to collect and contain fluids on Caterpillar products.

Dispose of all fluids according to local regulations and mandates.

- 3. Place a suitable container under bowl (2) and open drain valve (3) in order to drain the oil from the bowl.
- 4. Remove bowl (2). Clean the bowl with warm water.
- 5. Dry the bowl. Inspect the bowl for cracks. If the bowl is cracked, replace the damaged bowl with a new bowl. Inspect the gasket. If the gasket is damaged, replace the gasket.
- 6. Install the bowl.
- 7. Make sure that drain valve (3) is closed.
- 8. For instructions on filling the lubricator, see this Operation and Maintenance Manual, "Air Starting Motor Lubricator Oil Level Check" topic.

Air Starting Motor Lubricator Oil Level - Check

SMCS Code: 1451-535

NOTICE

Never allow the lubricator bowl to become empty. The air starting motor will be damaged by a lack of lubrication. Ensure that sufficient oil is in the lubricator bowl.

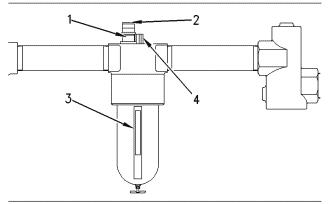


Illustration 94

g00745561

1. Observe the oil level in sight gauge (3). If the oil level is less than 1/2, add oil to the lubricator bowl.

⚠ WARNING

Personal injury can result from removing hoses or fittings in a pressure system.

Failure to relieve pressure can cause personal injury.

Do not disconnect or remove hoses or fittings until all pressure in the system has been relieved.

- Ensure that the air supply to the lubricator is OFF. Slowly loosen filler plug (4) in order to release pressure from the lubricator bowl.
- 3. Remove filler plug (4). Pour oil into the lubricator bowl. Use nondetergent SAE 10W oil for temperatures that are greater than 0 °C (32 °F). Use air tool oil for temperatures that are below 0 °C (32 °F).
- 4. Install filler plug (4).

Adjust the Lubricator

Note: Adjust the lubricator with a constant rate of air flow. After the adjustment, the lubricator will release oil in proportion to variations of the air flow.

1. Ensure that the fuel supply to the engine is OFF.

NOTICE

Do not crank the engine continuously for more than 30 seconds. Allow the starting motor to cool for two minutes before cranking the engine again.

Operate the air starting motor. Observe the drops of oil that are released in dome (1).

Note: Some lubricators have an adjustment screw rather than a knob.

 If necessary, adjust the lubricator in order to release from one to three drops of oil per second. To increase the rate, turn knob (2) counterclockwise. To decrease the rate, turn the knob clockwise.

i00351324

Air Tank Moisture and Sediment - Drain

SMCS Code: 1466-543-M&S

Moisture and sediment in the air starting system can cause the following conditions:

- Freezing
- · Corrosion of internal parts
- · Malfunction of the air starting system

WARNING

When opening the drain valve, wear protective gloves, a protective face shield, protective clothing, and protective shoes. Pressurized air could cause debris to be blown and result in personal injury.

- 1. Open the drain valve that is on the bottom of the air tank. Allow the moisture and sediment to drain.
- 2. Close the drain valve.

i02084374

Alternator - Inspect

SMCS Code: 1405-040

Inspect the alternator for the following conditions:

· Proper connections

- · Clean ports for cooling airflow
- · Proper charging of the battery

Observe the ammeter during engine operation in order to ensure proper battery performance and/or proper performance of the electrical system.

Make repairs, if necessary. See the Service Manual for service procedures. Consult your Caterpillar dealer for assistance.

i01039675

Automatic Start/Stop - Inspect (Generator Set)

SMCS Code: 4462

The generator set must be ready to operate under a load at any time. After performing maintenance on the generator set, inspect the position of the control switches. Ensure the following conditions:

- · The starting system is enabled.
- The control switches are in the correct position for automatic starting.
- The switchgear and the automatic transfer switches that are associated with the generator are enabled.

For more information, see the Operation and Maintenance Manual for the generator and the control panel.

i01041029

Batteries - Replace

SMCS Code: 1401-510

⚠ WARNING

Batteries give off combustible gases which can explode. A spark can cause the combustible gases to ignite. This can result in severe personal injury or death.

Ensure proper ventilation for batteries that are in an enclosure. Follow the proper procedures in order to help prevent electrical arcs and/or sparks near batteries. Do not smoke when batteries are serviced.

1. Turn the key start switch to the OFF position. Remove the key and all electrical loads.

- 2. Turn OFF the battery charger. Disconnect the charger.
- 3. The NEGATIVE "-" cable connects the NEGATIVE "-" battery terminal to the ground plane. Disconnect the cable from the NEGATIVE "-" battery terminal.
- 4. The POSITIVE "+" cable connects the POSITIVE "+" battery terminal to the starting motor. Disconnect the cable from the POSITIVE "+" battery terminal.

Note: Always recycle a battery. Never discard a battery. Return used batteries to an appropriate recycling facility.

- 5. Remove the used battery.
- 6. Install the new battery.

Note: Before connecting the cables, ensure that the key start switch is OFF.

- Connect the cable from the starting motor to the POSITIVE "+" battery terminal.
- **8.** Connect the cable from the ground plane to the NEGATIVE "-" battery terminal.

i01039758

Battery Charger - Check

SMCS Code: 1401-535

Checking Before Start-Up

Check the battery charger for proper operation. If the batteries are properly charged, the needle of the ammeter will register near "0" (zero).

The battery charger must not produce excessive current during start-up. Alternatively, the charger must be automatically disconnected for start-up. If the engine has an alternator, the charger must be automatically disconnected during start-up and during engine operation.

Charging the Battery

⋒ WARNING

Never disconnect any charging unit circuit or battery circuit cable from the battery when the charging unit is operated. A spark can cause an explosion from the flammable vapor mixture of hydrogen and oxygen that is released from the electrolyte through the battery outlets. Injury to personnel can be the result.

Perform the following procedure to charge the battery:

- 1. Ensure that the charger is turned OFF.
- 2. Adjust the voltage of the charger in order to match the voltage of the battery.
- Connect the POSITIVE "+" lead of the charger to the POSITIVE "+" battery terminal. Connect the NEGATIVE "-" lead of the charger to the NEGATIVE "-" battery terminal.
- 4. Turn ON the battery charger.

Overcharging of Batteries

Overcharging reduces the service life of batteries. Use a battery charger that will not overcharge the battery. DO NOT charge the battery if the meter of the battery charger is in the RED zone.

Overcharging is indicated by the following symptoms:

- The battery is very warm to the touch.
- A strong odor of acid is present.
- The battery emits smoke or a dense vapor (gas).

Perform one of the following procedures if the battery shows symptoms of overcharging:

- Reduce the rate of charging by a significant amount. Complete the charging at the reduced rate.
- Turn OFF the charger.

Table 25 describes the effects of overcharging on different types of batteries.

Table 25

Effects of Overcharging Batteries				
Type of Battery	Effect			
Caterpillar General Service Batteries Caterpillar Premium High Output Batteries	All of the battery cells have a low level of electrolyte.			
	When the plates of the battery are inspected through the filler holes, the plates may appear to be warped. This is caused by an excessive temperature.			
	The battery may not pass a load test.			
Caterpillar Maintenance Free Batteries	The battery may not accept a charging current.			
	The battery may not pass a load test.			

Checking After Stopping

Ensure that the battery charger is connected properly. Observe the meter of the charger. Record the amperage.

i02213936

Battery Electrolyte Level - Check

SMCS Code: 1401-535-FLV

When the engine is not run for long periods of time or when the engine is run for short periods, the batteries may not fully recharge. Ensure a full charge in order to help prevent the battery from freezing. If batteries are properly charged, ammeter reading should be very near zero.

A WARNING

All lead-acid batteries contain sulfuric acid which can burn the skin and clothing. Always wear a face shield and protective clothing when working on or near batteries.

 Remove the filler caps. Maintain the electrolyte level to the "FULL" mark on the battery. If the addition of water is necessary, use distilled water. If distilled water is not available use clean water that is low in minerals. Do not use artificially softened water.

- Check the condition of the electrolyte with the 245-5829 Coolant Battery Tester Refractometer.
- 3. Keep the batteries clean.

Clean the battery case with one of the following cleaning solutions:

- A mixture of 0.1 kg (0.2 lb) of baking soda and 1 L (1 qt) of clean water
- A mixture of 0.1 L (0.11 qt) of ammonia and 1 L (1 qt) of clean water

Thoroughly rinse the battery case with clean water.

Use a fine grade of sandpaper to clean the terminals and the cable clamps. Clean the items until the surfaces are bright or shiny. DO NOT remove material excessively. Excessive removal of material can cause the clamps to not fit properly. Coat the clamps and the terminals with 5N-5561 Silicone Lubricant, petroleum jelly or MPGM.

i02023749

Bearing (Ball) - Lubricate (Generator)

SMCS Code: 4471-086

The following ball bearings must be lubricated: no shield and single shield. Double shielded ball bearings may not require lubrication. Refer to the instructions that are located on the machine.

For ball bearings, use Caterpillar 2S-3230 Bearing Lubricant. This grease is an NLGI No. 2 Grade. There is Polyurea (a thickener) in this grease. The temperature range of Caterpillar 2S-3230 Bearing Lubricant is -29 °C (-20.2 °F) to 177 °C (350.6 °F). For extremely low temperatures, use either NLGI No. 1 Grade or NLGI No. 0 Grade.

Lubricating Process

- 1. Remove either the louver assembly or the rear plate from the rear of the generator housing.
- Remove the top grease pipe plug and remove the lower grease pipe plug.
- 3. Install a grease fitting in the grease pipe.

4. Grease the shielded ball bearings with 2S-3230 Bearing Lubricant (53.28 mL (1.8 ounces) to 59.20 mL (2.0 ounces)). Lubricate shielded ball bearings at 2000 hour intervals. Do not mix greases.

Note: Some two-bearing generators have spherical roller bearings in the front bracket and ball bearings in the rear bracket. These units should use a common 108-8611 Grease Cartridge. This grease should be used for the front bearing and the rear bearing.

- **5.** Wipe off the excess grease. Remove the top grease fitting. Install the plug.
- 6. Operate the generator for one hour. This will allow the grease to expand. The expanding grease will force the excess grease from the cavity. When the excess grease is forced from the cavity, the internal pressure will be reduced. The generator should continue to operate until the grease stops purging.
- **7.** Stop the engine. Install the plug in the bottom grease pipe. Wipe off the excess grease.
- 8. Install the louver assembly or install the rear plate.

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Bearing - Inspect

SMCS Code: 4471-040

The following maintenance procedure for generator bearings should be followed at every major engine overhaul:

1. Remove the bearing bracket. Inspect the following items: bracket bore, bearing outer race, and rolling elements. On Standby Power Units, the bearing must be inspected and the grease must be replaced at three year intervals. The bearing bracket sleeve should be inspected for out of roundness, excessive wear, and a bracket step that is less than 0.0762 mm (0.0030 inch). If there is no bearing bracket sleeve, inspect the bearing bracket bore. The bearing should be inspected for outer race damage, severe fretting, and smoothness of operation. When possible, the bearing elements should be inspected. Some double-shielded ball bearings prevent visual inspection of the ball bearing elements. Other double shielded ball bearings have a retaining ring. This retaining ring can be removed in order to allow access for a visual inspection of the ball bearing elements.

On two-bearing generators, the front bearing can only be removed after the hub is removed. In order to remove the hub, cut off the hub. Pulling the hub will damage the shaft.

Note: Bearings that are being removed for failure analysis should not be cut off with a torch.

- 2. Spherical Roller Bearing should be cleaned and repacked with 108-8611 Grease. Pack the bearing and pack the cavity (one-third to one-half of the cavity volume). The bearing should be filled with 88.8 mL (3 ounces) to 118.4 mL (4 ounces) of grease. The cavity should be filled with 118.4 mL (4 ounces) to 148.0 mL (5 ounces) of grease. Refer to Table 26.
- All ball bearings should be cleaned. The bracket cavity should be repacked with 2S-3230 Grease. Pack the bearings (one-third to one-half of the cavity volume). Refer to Table 26.

To reinstall bearings, heat the bearings to 107 °C (224.6 °F) for ten minutes. Mount the bearings on the shaft. To reinstall the hub, heat the hub to 400 °C (752.0 °F) for three hours. Mount the hub to the shaft.

- **4.** Ensure that the grease supply tube to the bearing is filled with grease.
- 5. Remove the bracket drain plug and operate the generator for one hour. This will allow the grease to expand. The expanding grease will force the excess grease from the cavity. When the excess grease is forced from the cavity, the internal pressure will be reduced. The generator should continue to operate until the grease stops purging.
- **6.** Stop the engine. Install the bracket drain plug. Wipe off the excess grease.
- 7. For greasing intervals, follow the recommendations on the lubrication plate (if equipped) or refer to Maintenance Schedule, "Bearing Lubricate". Whenever the bearings are greased, repeat Step 5. DO NOT MIX GREASES.

Table 26

Bearing Outside Diameter mm (inch)	Bearing Inside Diameter mm (inch)	Part Number	Generator Frame Size	Bearing Bore in Bracket mm (inch)	Bearing Shield (Type)	Bearing Cavity Grease mL (oz.)	Rotor Shaft Diameter mm (inch)
100 mm (3.9370 inch)	45 mm (1.7717 inch)	5P - 1977	All 360	100.000 mm (3.9370 inch) to 100.025 mm (3.9380 inch)	Double	29.6 mL (1 oz.)	45.004 mm (1.7718 inch) to 45.019 mm (1.7724 inch)
140 mm (5.5118 inch)	65 mm (2.5591 inch)	3N-1965	440 (round laminated)	140.002 mm (5.5119 inch) to 140.028 mm (5.5129 inch)	Double	53.280 mL (1.8 oz.) ⁽¹⁾ 94.720 mL (3.2 oz.) ⁽²⁾	65.004 mm (2.5592 inch) to 65.021 mm (2.5599 inch)
160 mm (6.2992 inch)	75 mm (2.9527 inch)	5P-2448	580 ⁽²⁾ 590 ⁽¹⁾	160.002 mm (6.2993 inch) to 160.028 mm (6.3003 inch)	Double	100.64 mL (3.4 oz.) to 168.72 mL (5.7 oz.)	75.004 mm (2.9529 inch) to 75.021 mm (2.9536 inch)
170 mm (6.6929 inch)	80 mm (3.1496 inch)	4L - 6677 ⁽³⁾	580(1)	170.002 mm (6.6930 inch) to 170.028 mm (6.6940 inch)	Single	97.68 mL (3.3 oz.) to 162.80 mL (5.5 oz.)	80.002 mm (3.1497 inch) to 80.020 mm (3.1504 inch)
170 mm (6.6929 inch)	80 mm (3.1496 inch)	109-7687(3)	580(1)	170.002 mm (6.6930 inch) to 170.028 mm (6.6940 inch)	Double	97.68 mL (3.3 oz.) to 162.80 mL (5.5 oz.)	80.002 mm (3.1497 inch) to 80.020 mm (3.1504 inch)
180 mm (7.0866 inch)	100 mm (3.9370 inch)	6Y-3955	440 (square laminated)	179.992 mm (7.0863 inch) to 180.017 mm (7.0873 inch)	Double	139.12 mL (4.7 oz.) to 230.88 mL (7.8 oz.)	82.474 mm (3.2470 inch) to 82.486 mm (3.2475 inch)
190 mm (7.4803 inch)	90 mm (3.5433 inch)	6Y-6488	590 ⁽¹⁾ 589 PM	190.002 mm (7.4804 inch) to 190.028 mm (7.4814 inch)	Double	97.68 mL (3.3 oz.) to 162.80 mL (5.5 oz.)	90.012 mm (3.5438 inch) to 90.028 mm (3.5444 inch)
225 mm (8.8582 inch)	105 mm (4.1338 inch)	6V-0410	680(1)	225.003 mm (8.8584 inch) to 225.034 mm (8.8596 inch)	Single	139.12 mL (4.7 oz.) to 230.88 mL (7.8 oz.)	105.029 mm (4.1350 inch) to 105.034 mm (4.1352 inch)
225 mm (8.8582 inch)	105 mm (4.1338 inch)	108-1760	680(1)	225.003 mm (8.8584 inch) to 225.034 mm (8.8596 inch)	Double	148.00 mL (5.0 oz.) to 236.80 mL (8.0 oz.)	105.029 mm (4.1350 inch) to 105.034 mm (4.1352 inch)
230 mm (9.0551 inch)	130 mm (5.1181 inch)	2L-4444 ⁽⁴⁾	808 4 pole ⁽¹⁾	229.992 mm (9.0548 inch) to 230.022 mm (9.0560 inch)	Open	177.60 mL (6.0 oz.) to 266.40 mL (9.0 oz.)	130.028 mm (5.1192 inch) to 130.051 mm (5.1201 inch)

(continued)

(Table 26, contd)

Bearing Outside Diameter mm (inch)	Bearing Inside Diameter mm (inch)	Part Number	Generator Frame Size	Bearing Bore in Bracket mm (inch)	Bearing Shield (Type)	Bearing Cavity Grease mL (oz.)	Rotor Shaft Diameter mm (inch)
230 mm (9.0551 inch)	130 mm (5.1181 inch)	2L - 4444 ⁽⁴⁾	820(1)	229.992 mm (9.0548 inch) to 230.022 mm (9.0560 inch)	Open	236.8 mL (8.0 oz.) to 355.20 mL (12.0 oz.)	130.028 mm (5.1192 inch) to 130.051 mm (5.1201 inch)
240 mm (9.4488 inch)	110 mm (4.3307 inch)	108-1761	690(1)	240.002 mm (9.4489 inch) to 240.033 mm (9.4501 inch)	Double	207.20 mL (7.0 oz.) to 296.00 mL (10.0 oz.) ⁽⁵⁾ 414.40 mL (14.0 oz.) to 621.60 mL (21 oz.) ⁽⁶⁾	110.012 mm (4.3312 inch) to 110.028 mm (4.3318 inch)
240 mm (9.4488 inch)	110 mm (4.3307 inch)	6V-3310	800(1)	240.002 mm (9.4489 inch) to 240.033 mm (9.4501 inch)	Single	145.04 mL (4.9 oz.) to 239.76 mL (8.1 oz.)	110.012 mm (4.3312 inch) to 110.028 mm (4.3318 inch)
240 mm (9.4488 inch)	110 mm (4.3307 inch)	6V - 6752	800(1)	240.002 mm (9.4489 inch) to 240.033 mm (9.4501 inch)	Single	145.04 mL (4.9 oz.) to 239.76 mL (8.1 oz.)	110.012 mm (4.3312 inch) to 110.028 mm (4.3318 inch)
240 mm (9.4488 inch)	110 mm (4.3307 inch)	108-1761	800(1)	240.002 mm (9.4489 inch) to 240.033 mm (9.4501 inch)	Double	148.00 mL (5.0 oz.) to 236.80 mL (8.0 oz.)	110.012 mm (4.3312 inch) to 110.028 mm (4.3318 inch)
280 mm (11.024 inch)	130 mm (5.1181 inch)	154-3032	820	280.002 mm (11.0237 inch) to 280.032 mm (11.0249 inch)	Double	N/A	130.028 mm (5.1192 inch) to 130.051 mm (5.1201 inch)

⁽¹⁾ Inboard bearing

⁽²⁾ Outboard bearing

^{(3) 109-7687} bearing is preferred.

⁽⁴⁾ This bearing is a spherical roller bearing. This bearing is greased from the bracket's front side. All of the other bearings are ball bearings.

⁽⁵⁾ Bearing on exciter end.

⁽⁶⁾ Bearing on drive end.

Bearing Temperature - Measure/Record

SMCS Code: 4471-082-TA

Bearing temperature detectors are optional on all SR4B generators. These detectors are 100 ohm resistance temperature detectors. Bearing temperature detectors are used with equipment that has been provided by the customer in order to measure the bearing temperature. Bearing temperature detectors may help to prevent premature bearing failure.

i02154849

Belts - Inspect/Adjust/Replace

SMCS Code: 1357-025; 1357-040; 1357-510

Inspection

Inspect the alternator belt and the fan drive belts for wear and for cracking. Replace the belts if the belts are not in good condition.

Check the belt tension according to the information in the Service Manual, "Specifications".

Slippage of loose belts can reduce the efficiency of the driven components. Vibration of loose belts can cause unnecessary wear on the following components:

- Belts
- · Pulleys
- · Bearings

If the belts are too tight, unnecessary stress is placed on the components. This reduces the service life of the components.

Adjusting the Alternator Belt

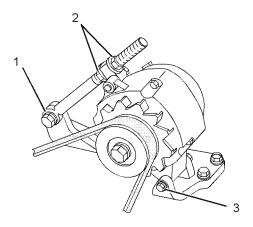


Illustration 95

g01092641

- (1) Mounting bolt
- (2) Adjusting nuts
- (3) Mounting bolt
- 1. Remove the drive belt guard.
- 2. Loosen mounting bolt (1), adjusting nuts (2) and mounting bolt (3).
- **3.** Turn adjusting nuts (2) in order to increase or decrease the drive belt tension.
- Tighten adjusting nuts (2). Tighten mounting bolt (3). Tighten mounting bolt (1). For the proper torque, see the Service Manual, "Specifications" module.
- 5. Reinstall the drive belt guard.

If new drive belts are installed, check the drive belt tension again after 30 minutes of engine operation at the rated rpm.

Adjusting the Fan Drive Belt

- 1. Loosen the mounting bolt for the pulley.
- 2. Loosen the adjusting nut for the pulley.
- 3. Move the pulley in order to adjust the belt tension.
- 4. Tighten the adjusting nut.
- 5. Tighten the mounting bolt.

Replacement

For applications that require multiple drive belts, replace the drive belts in matched sets. Replacing one drive belt of a matched set will cause the new drive belt to carry more load because the older drive belts are stretched. The additional load on the new drive belt could cause the new drive belt to fail.

i02152203

Belts - Replace

SMCS Code: 1357-510

Remove the used fan drive belt and the accessory drive belt. Install new belts.

For applications that require multiple drive belts, replace the belts in matched sets. Used belts are stretched. Replacing only one belt of a matched set will cause the new belt to carry an excessive load. The additional load on the new belt could cause the new belt to break.

Check the belt tension according to the information in the Service Manual, "Specifications" module. To adjust the belt tension, see this Operation and Maintenance Manual, "Belts - Inspect/Adjust/Replace" topic (Maintenance Section).

After new belts are installed, check the belt tension again after 30 minutes of engine operation at rated rpm.

i01005891

Carburetor Air/Fuel Ratio - Check/Adjust

SMCS Code: 1266-535; 1266

An engine failure may occur if the air/fuel ratio is not appropriate for the fuel and for the operating conditions. The service life of the turbocharger, of the valves, and of the other components may be reduced.

Ensure that the carburetor is adjusted properly so that the air/fuel ratio is correct.

For information on adjusting the carburetor, refer to the Service Manual, "Systems Operation/Testing and Adjusting", or refer to the Special Instruction, "Installation and Initial Start-Up Procedure". i01762721

Control Panel - Inspect

SMCS Code: 4490-040; 7451-040

Inspect the condition of the panel. If a component is damaged, ensure that the component is repaired or that the component is replaced. If equipped, ensure that the electronic displays are operating properly.

Inspect the wiring for good condition. Ensure that the wiring connections are secure.

Record the Data and Review the Data

If equipped, check the gauges and check the indicators frequently during normal operation. Record the data in a log. Compare the new data to the data that was previously recorded. Comparing the new data to the recorded data will establish the normal gauge readings for the engine. A gauge reading that is abnormal may indicate a problem with operation or with the gauge.

i02017537

Cooling System Coolant (DEAC) - Change

SMCS Code: 1350-044

Clean the cooling system before the recommended maintenance interval if the following conditions exist:

- · The engine overheats frequently.
- · Foaming is observed.
- Engine oil has entered the cooling system and the coolant is contaminated.

NOTICE

Use of commercially available cooling system cleaners may cause damage to cooling system components. Use only cooling system cleaners that are approved for Caterpillar engines.

Drain the Cooling System

- Stop the engine and allow the engine to cool. Ensure that the engine will not start when the cooling system is drained.
- Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap.

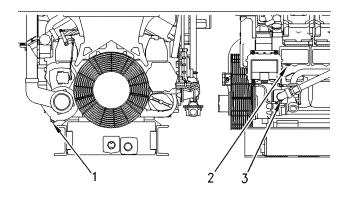


Illustration 96

Locations of the drain plugs

- (1) Jacket water pump
- (2) Cylinder block
- (3) Auxiliary water pump
- Open the cooling system drain valves (if equipped). If the cooling system is not equipped with drain valves, remove drain plugs (1), (2), and (3). Drain all of the cooling system components:
 - Expansion tank or radiator
 - · Water pumps
 - Aftercooler
 - · Thermostatic valve
 - · Engine block
 - · All coolant lines

NOTICE

Dispose of used engine coolant properly or recycle. Various methods have been proposed to reclaim used coolant for reuse in engine cooling systems. The full distillation procedure is the only method acceptable by Caterpillar to reclaim the used coolant.

For information regarding the disposal and the recycling of used coolant, consult your Caterpillar dealer or consult Caterpillar Dealer Service Tools:

Outside Illinois: 1-800-542-TOOL Inside Illinois: 1-800-541-TOOL Canada: 1-800-523-TOOL

Clean the Cooling System

1. After the cooling system has been drained, flush the cooling system with clean water in order to remove any debris.

Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

NOTICE

If the aftercooler circuit has been drained, the vent plug must be opened to allow the aftercooler to fill properly. Failure to do this will cause an air lock resulting in engine damage.

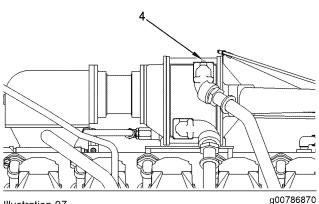


Illustration 97

Vent plug

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The vent line of the ebullient cooled engine will be installed by the customer.

If a customer has not installed the vent lines, loosen the vent cap from the tee.

- 3. Remove vent plug (4) for the aftercooler.
- 4. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 15 L (4 US gal) of the cooling system capacity. Install the cooling system filler cap. Install vent plug (4).
- **5.** Start the engine. Operate the engine for a minimum of 30 minutes with a coolant temperature of at least 82 °C (180 °F).
- 6. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the cooling system drain valves (if equipped) or remove drain plugs (1), (2), and (3). See Illustration 96.

NOTICE

Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

Note: The cleaner has a smell of ammonia. Continue to flush the cooling system until the smell is gone.

7. Allow the water to drain. Flush the cooling system with clean water until the water that drains is clean. Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

Cleaning a Cooling System that has Heavy Deposits or Plugging

Note: For the following procedure to be effective, there must be an active flow through the cooling system components.

- 1. After the cooling system has been drained, flush the cooling system with clean water in order to remove any debris.
- 2. Close the cooling system drain valves (if equipped). Clean drain plugs and install drain plugs (1), (2), and (3). See Illustration 96.

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

NOTICE

If the aftercooler circuit has been drained, the vent plug must be opened to allow the aftercooler to fill properly. Failure to do this will cause an air lock resulting in engine damage.

- Remove vent plug (4) for the aftercooler. See Illustration 97.
- 4. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 7.5 L (2 US gal) of the cooling system capacity. Install the cooling system filler cap. Install vent plug (4).
- Start the engine. Operate the engine for a minimum of 90 minutes with a coolant temperature of at least 82 °C (180 °F).

6. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the cooling system drain valves (if equipped) or remove drain plugs (1), (2), and (3). See Illustration 96. Allow the water to drain.

NOTICE

Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

Note: The cleaner has a smell of ammonia. Continue to flush the cooling system until the smell is gone.

7. Flush the cooling system with clean water until the water that drains is clean. Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

Fill the Cooling System

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

Note: For information about the proper coolant to use, and for the capacity of the cooling system, see this Operation and Maintenance Manual, "Refill Capacities and Recommendations" (Maintenance Section).

- Remove vent plug (4) for the aftercooler. See Illustration 97.
- 2. Fill the cooling system with coolant/antifreeze. Install vent plug (4). Do not install the cooling system filler cap.
- 3. Start the engine. Operate the engine in order to purge the air from the cavities of the engine block. Allow the coolant to warm and allow the coolant level to stabilize. Stop the engine.
- 4. Check the coolant level. Maintain the coolant to the proper level on the sight gauge (if equipped). If a sight gauge is not equipped, maintain the coolant within 13 mm (.5 inch) below the bottom of the filler pipe.

- 5. Clean the cooling system filler cap. Inspect the gaskets of the cooling system filler cap. If the gaskets of the cooling system filler cap are damaged, discard the old cooling system filler cap and install a new cooling system filler cap. If the gaskets of the cooling system filler cap are not damaged, use a 9S-8140 Pressurizing Pump in order to pressure test the cooling system filler cap. The correct pressure is stamped on the face of the cooling system filler cap. If the cooling system filler cap does not maintain the correct pressure, install a new cooling system filler cap.
- **6.** Start the engine. Inspect the cooling system for leaks and for proper operating temperature.

Cooling System Coolant (NGEC) - Change

SMCS Code: 1350-044

Clean the cooling system before the recommended maintenance interval if the following conditions exist:

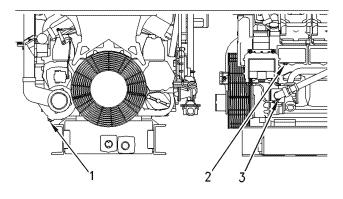
- · The engine overheats frequently.
- Foaming is observed.
- Engine oil has entered the cooling system and the coolant is contaminated.

NOTICE

Use of commercially available cooling system cleaners may cause damage to cooling system components. Use only cooling system cleaners that are approved for Caterpillar engines.

Drain the Cooling System

- 1. Stop the engine and allow the engine to cool. Ensure that the engine will not start when the cooling system is drained.
- Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap.



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Illustration 98

Locations of the drain plugs

- (1) Jacket water pump
- (2) Cylinder block
- (3) Auxiliary water pump
- Open the cooling system drain valves (if equipped). If the cooling system is not equipped with drain valves, remove drain plugs (1), (2), and (3). Drain all of the cooling system components:
 - Expansion tank or radiator
 - · Water pumps
 - Aftercooler
 - Thermostatic valve
 - · Engine block
 - · All coolant lines

NOTICE

Dispose of used engine coolant properly or recycle. Various methods have been proposed to reclaim used coolant for reuse in engine cooling systems. The full distillation procedure is the only method acceptable by Caterpillar to reclaim the used coolant.

For information regarding the disposal and the recycling of used coolant, consult your Caterpillar dealer or consult Caterpillar Dealer Service Tools:

Outside Illinois: 1-800-542-TOOL Inside Illinois: 1-800-541-TOOL Canada: 1-800-523-TOOL

Clean the Cooling System

 After the cooling system has been drained, flush the cooling system with clean water in order to remove any debris. Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

NOTICE

If the aftercooler circuit has been drained, the vent plug must be opened to allow the aftercooler to fill properly. Failure to do this will cause an air lock resulting in engine damage.

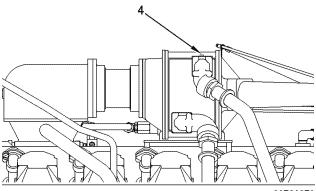


Illustration 99

g00786870

Vent plug

The vent line of the ebullient cooled engine will be installed by the customer.

If a customer has not installed the vent lines, loosen the vent cap from the tee.

- 3. Remove vent plug (4) for the aftercooler.
- 4. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 15 L (4 US gal) of the cooling system capacity. Install the cooling system filler cap. Install vent plug (4).
- Start the engine. Operate the engine for a minimum of 30 minutes with a coolant temperature of at least 82 °C (180 °F).
- 6. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the cooling system drain valves (if equipped) or remove drain plugs (1), (2), and (3). See Illustration 98.

NOTICE

Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

Note: The cleaner has a smell of ammonia. Continue to flush the cooling system until the smell is gone.

7. Allow the water to drain. Flush the cooling system with clean water until the water that drains is clean. Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

Cleaning a Cooling System that has Heavy Deposits or Plugging

Note: For the following procedure to be effective, there must be an active flow through the cooling system components.

- 1. After the cooling system has been drained, flush the cooling system with clean water in order to remove any debris.
- 2. Close the cooling system drain valves (if equipped). Clean drain plugs and install drain plugs (1), (2), and (3). See Illustration 98.

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

NOTICE

If the aftercooler circuit has been drained, the vent plug must be opened to allow the aftercooler to fill properly. Failure to do this will cause an air lock resulting in engine damage.

- Remove vent plug (4) for the aftercooler. See Illustration 99.
- 4. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 7.5 L (2 US gal) of the cooling system capacity. Install the cooling system filler cap. Install vent plug (4).
- **5.** Start the engine. Operate the engine for a minimum of 90 minutes with a coolant temperature of at least 82 °C (180 °F).

6. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the cooling system drain valves (if equipped) or remove drain plugs (1), (2), and (3). See Illustration 98. Allow the water to drain.

NOTICE

Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

Note: The cleaner has a smell of ammonia. Continue to flush the cooling system until the smell is gone.

7. Flush the cooling system with clean water until the water that drains is clean. Close the cooling system drain valves (if equipped). Clean the drain plugs and install the drain plugs.

Fill the Cooling System

NOTICE

Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

Note: For information about the proper coolant to use, and for the capacity of the cooling system, see this Operation and Maintenance Manual, "Refill Capacities and Recommendations" (Maintenance Section).

- Remove vent plug (4) for the aftercooler. See Illustration 99.
- Fill the cooling system with coolant/antifreeze. Install vent plug (4). Do not install the cooling system filler cap.
- 3. Start the engine. Operate the engine in order to purge the air from the cavities of the engine block. Allow the coolant to warm and allow the coolant level to stabilize. Stop the engine.
- 4. Check the coolant level. Maintain the coolant to the proper level on the sight gauge (if equipped). If a sight gauge is not equipped, maintain the coolant within 13 mm (.5 inch) below the bottom of the filler pipe.

- 5. Clean the cooling system filler cap. Inspect the gaskets of the cooling system filler cap. If the gaskets of the cooling system filler cap are damaged, discard the old cooling system filler cap and install a new cooling system filler cap. If the gaskets of the cooling system filler cap are not damaged, use a 9S-8140 Pressurizing Pump in order to pressure test the cooling system filler cap. The correct pressure is stamped on the face of the cooling system filler cap. If the cooling system filler cap does not maintain the correct pressure, install a new cooling system filler cap.
- **6.** Start the engine. Inspect the cooling system for leaks and for proper operating temperature.

i01065859

Cooling System Coolant Analysis (Level II) - Obtain

SMCS Code: 1350

For conventional heavy-duty coolant/antifreeze, check the concentration of supplemental coolant additive (SCA) regularly. The concentration of SCA can be checked with an S·O·S coolant analysis (Level I). A more detailed coolant analysis is recommended periodically.

For example, considerable deposits are found in the water jacket areas on the external cooling system, but the concentrations of coolant additives were carefully maintained. The coolant water probably contained minerals which were deposited on the engine over time.

A coolant analysis can be conducted in order to verify the condition of the water that is being used in the cooling system. A full water analysis may be obtained from the following sources:

- · Caterpillar dealer
- · Local water utility company
- · Agricultural agent
- · Independent laboratory

Caterpillar recommends an S·O·S coolant analysis (Level II). This is a comprehensive chemical evaluation of the coolant. This analysis is also a check of the overall condition of the inside of the cooling system. The following services are provided:

- Full Level I analysis
- Identification of the source of metal corrosion and of contaminants

- Identification of buildup of the impurities that cause corrosion
- Identification of buildup of the impurities that cause scaling
- Determination of possible electrolysis within the engines' cooling system

A report of the results of the analysis is provided. Maintenance recommendations are based on the results.

For more information about S·O·S coolant analysis, consult your Caterpillar dealer.

i02017615

Cooling System Coolant Level - Check

SMCS Code: 1350-535-FLV

⚠ WARNING

Climbing equipment may be required to access this service point. Refer to the Operation and Maintenance Manual, "Mounting and Dismounting" topic for safety information.

NOTICE

Overfilling the overflow tank (if equipped) will result in damage to the cooling system.

If the cooling system has an overflow tank, maintain the coolant level in the tank below 1/2 full in order to avoid damage to the cooling system.

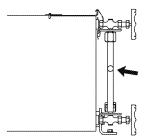


Illustration 100

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Normal position of the coolant in the sight gauge during rated operation

Observe the coolant level in the sight gauge (if equipped). When the engine is running at normal operating temperature, the coolant should be in the upper half of the sight gauge. If the coolant level is low, add the proper coolant mixture.

Add Coolant

Note: For the proper coolant mixture to use, see this Operation and Maintenance Manual, "Refill Capacities and Recommendations" topic.

- 1. Stop the engine. Allow the engine to cool.
- Remove the cooling system filler cap slowly in order to relieve any pressure. Pour the proper coolant mixture into the filler pipe.

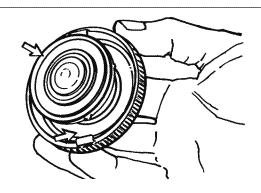


Illustration 101 Filler cap gaskets g00103639

- 3. Clean the cooling system filler cap. Inspect the gaskets of the cooling system filler cap. If the gaskets are damaged, replace the old cooling system filler cap with a new cooling system filler cap. Install the cooling system filler cap.
- **4.** Start the engine. Inspect the cooling system for leaks.

i02093741

Cooling System Supplemental Coolant Additive (SCA) - Test/Add

SMCS Code: 1352-045; 1395-081

This maintenance procedure is required for conventional coolants such as DEAC and for mixtures of water and SCA. This maintenance is NOT required for cooling systems that are filled with Extended Life Coolant.

WARNING

Cooling system coolant additive contains alkali. To help prevent personal injury, avoid contact with the skin and eyes. Do not drink cooling system coolant additive.

Note: Caterpillar recommends an S·O·S coolant analysis (Level 1).

Test the Concentration of the SCA

Coolant/Antifreeze and SCA

NOTICE

Do not exceed the recommended six percent supplemental coolant additive concentration.

Test the concentration of the SCA with the 8T-5296 Coolant Conditioner Test Kit.

Water and SCA

NOTICE

Do not exceed the recommended eight percent supplemental coolant additive concentration.

Test the concentration of the SCA with the 8T-5296 Coolant Conditioner Test Kit. Use the instructions that follow:

- Fill the syringe to the "1.0 ml" mark with the coolant.
- 2. Dispense the 1.0 mL coolant sample from the syringe into the empty mixing bottle.
- 3. Add tap water to the mixing bottle in order to bring the level up to the "10 ml" mark. Place the cap on the bottle and shake the bottle.
- **4.** Add 2 to 3 drops of the "NITRITE INDICATOR SOLUTION B" to the mixing bottle. Move the bottle in a circular motion in order to mix the solution.
- **5.** Add 1 drop of "NITRITE TEST SOLUTION A" to the mixing bottle. Move the bottle in a circular motion in order to mix the solution.
- 6. Repeat 5 until the solution changes color from red to light gray, green, or blue. Record the number of drops of "NITRITE TEST SOLUTION A" that were required to cause the color change.
- 7. Use Table 27 to interpret the results.

Table 27

Number of Drops	Concentration of SCA	Maintenance Required
Less than 25	Less than the recommended concentration of SCA	Add SCA. Retest the coolant.
25 to 30	The recommended concentration of SCA	None
More than 30	More than the recommended concentration of SCA	Remove the coolant. Replace with water only Retest the coolant.

Add the SCA, If Necessary

A WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

1. Remove the cooling system filler cap slowly.

Note: Always dispose of fluids according to local regulations.

2. If necessary, drain some coolant in order to allow space for the addition of the SCA.

NOTICE

Excessive supplemental coolant additive concentration can form deposits on the higher temperature surfaces of the cooling system, reducing the engine's heat transfer characteristics. Reduced heat transfer could cause cracking of the cylinder head and other high temperature components.

Excessive supplemental coolant additive concentration could also result in blockage of the heat exchanger, overheating, and/or accelerated wear of the water pump seal.

Do not exceed the recommended amount of supplemental coolant additive concentration.

- 3. Add the proper amount of SCA. For the proper amount of SCA, refer to this Operation and Maintenance Manual, "Refill Capacities and Recommendations" topic. The proper concentration of SCA depends on the type of coolant that is used. For the proper concentration of SCA, refer to Special Publication, SEBU6251, "Caterpillar Commercial Diesel Engine Fluids Recommendations".
- **4.** Clean the cooling system filler cap. Install the cooling system filler cap.

Crankcase Blowby - Measure/Record

SMCS Code: 1317

Measure the crankcase blowby of new engines. Record the data. Continue to periodically measure the blowby. Comparing the recorded data to the new data provides information about the condition of the engines.

Note: Crankcase blowby is one of the three factors that help to determine the in-frame overhaul interval. For more information, see this Operation and Maintenance manual, "Overhaul (In-Frame)" topic.

After a new engine is used for a short time, the blowby can decrease as the piston rings are seated. The blowby will gradually increase as the following components show wear:

- Piston rings
- Cylinder liners

Note: A problem with the piston rings causes the oil to deteriorate rapidly. Information regarding the condition of the piston rings can be obtained from the measurement of the blowby and the results of oil analysis.

The blowby of a worn engine may exceed the blowby of a new engine by two times or more.

A sudden increase in blowby could indicate a broken piston ring. The following conditions are other potential sources of blowby:

- · Worn valve guides
- · A turbocharger seal that leaks

A rebuilt engine can have a high blowby due to the following factors:

The piston rings are not seated properly.

· Worn parts such as valve guides were not replaced.

Excessive blowby may indicate the need for an overhaul. By keeping a record of the results, a gradual increase in the amount of the blowby will be noted until the amount has become excessive.

To measure the blowby, use the 1U-8860 Large Engine Blowby Pickup Group with the 8T-2701 Blowby Indicator. For instructions, see Special Instruction, SEHS8984, "Using the 1U-8860 Large Engine Blowby Pickup Group" and Special Instruction, SEHS8712, "Using the 8T-2700 Blowby/Air Flow Indicator".

For assistance, consult your Caterpillar dealer.

i01949731

Crankshaft Vibration Damper - Inspect

SMCS Code: 1205-040

The crankshaft vibration damper limits the torsional vibration of the crankshaft. The visconic damper has a weight that is located inside a fluid filled case.

Damage to the crankshaft vibration damper or failure of the damper can increase torsional vibrations. This can result in damage to the crankshaft and to other engine components. A deteriorating damper can cause excessive gear train noise at variable points in the speed range.

A damper that is hot is due to excessive torsional vibration. Monitor the temperature of the damper during operation.

The 8T-2821 Temperature Indicator or the 8T-2822 Temperature Indicator are recommended for monitoring the temperature of the damper. Evenly space four of the adhesive indicators around the outer diameter of the damper.

Note: If you use an infrared thermometer to monitor the temperature of the damper, use the thermometer during operation with similar loads and speeds. Keep a record of the data. If the temperature begins to rise, reduce the interval for inspecting the damper.

If the temperature of the damper reaches 110 °C (230 °F), consult your Caterpillar dealer.

Inspect the damper for evidence of dents, cracks, and leaks of the fluid.

If a fluid leak is found, repair the damper or replace the damper. The fluid in the damper is silicone. Silicone has the following characteristics: transparent, viscous, smooth, and sticky.

Inspect the damper and repair or replace the damper for any of the following reasons.

- · The damper is dented, cracked, or leaking.
- The paint on the damper is discolored from heat.
- The engine has had a failure because of a broken crankshaft.
- An analysis of the oil has revealed that the front bearing of the crankshaft is badly worn.
- There is a large amount of gear train wear that is not caused by a lack of oil.

Removal and Installation

Refer to the Service Manual, "Disassembly and Assembly" or consult your Caterpillar dealer for information about damper replacement.

i01664707

Cylinder Pressure - Measure/Record

SMCS Code: 1223-082-CC; 1223; 7450-082

Measure the cylinder pressure of new engines. Record the data. Continue to periodically measure the cylinder pressure. Comparing the recorded data to the new data provides information about the condition of the engine.

Cylinder pressure can be measured during inspection of the spark plugs. Use the following guidelines for checking the cylinder pressure:

- · Remove all of the spark plugs.
- Fully open the throttle plate.
- Minimize the cranking time to 3 or 4 revolutions.
 This will enable a maximum consistent cranking speed for the check. Also, the battery power will be conserved.

A loss of cylinder pressure or a change of pressure in one or more cylinders may indicate the following conditions. These conditions may indicate a problem with lubrication:

- · Excessive deposits
- Guttering of valves
- A broken valve
- A piston ring that sticks

- · A broken piston ring
- · Worn piston rings
- Worn cylinder liners

If the cylinder pressure has risen by one or more compression ratios, the engine needs a top end overhaul in order to remove deposits. Failure to remove the deposits will increase the chance for detonation. Severe guttering of the valves will occur.

To measure the cylinder pressure, use the 193-5859 Cylinder Pressure Gauge Gp. Follow the procedure in the Special Instruction, NEHS0798 that is included with the gauge group. Record the pressure for each cylinder. Use the Operation and Maintenance Manual, "Valve Data Sheet" (Reference Materials Section).

Illustration 102 is a graph of typical cylinder pressures for engines with different compression ratios.

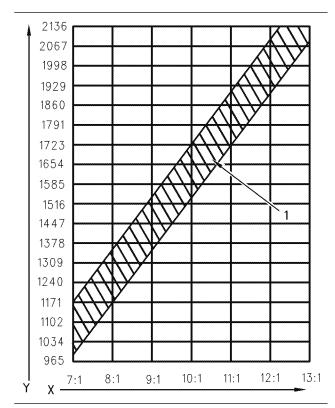


Illustration 102

g00828960

- (Y) Cylinder pressure in kPa
- (X) Compression ratio
- (1) Normal range for cylinder pressure

Cylinders - Inspect

SMCS Code: 1223-040; 1223

Use a borescope to inspect the cylinders. The inspection will provide information about the internal condition of the engine.

A borescope with a lens that can be rotated is recommended. This type of borescope provides a clear view of the combustion chamber and of the bottom deck of the cylinder head. Photographic documentation or video documentation is also recommended. Consult your Caterpillar dealer for information on available borescopes.

To perform this procedure, insert the borescope through the openings for the spark plugs. Use the borescope to look for the following conditions:

- · Valve wear
- · Deposits on the valve seat
- · Deposits on the valve face
- · Polishing of the cylinder walls
- · Scratching of the cylinder walls
- Deposits on the cylinder walls that are above the upper limit of the piston stroke

i01217164

Electrical Connections - Check

SMCS Code: 4459-535

Check all exposed electrical connections for tightness.

Check the following devices for loose mounting or physical damage:

- · transformers
- fuses
- capacitors
- · lightning arrestors

Check all lead wires and electrical connections for proper clearance.

i01749609

Engine Air Cleaner Element - Replace

SMCS Code: 1051-510; 1054-510

NOTICE

Never run the engine without an air cleaner element installed. Never run the engine with a damaged air cleaner element. Do not use air cleaner elements with damaged pleats, gaskets or seals. Dirt entering the engine causes premature wear and damage to engine components. Air cleaner elements help to prevent airborne debris from entering the air inlet.

NOTICE

Never service the air cleaner element with the engine running since this will allow dirt to enter the engine.

Servicing the Air Cleaner Elements

If the air cleaner element becomes plugged, the air pressure can split the filter material of the element. Unfiltered air will drastically accelerate internal engine wear. Your Caterpillar dealer has the proper air cleaner elements for your application.

The air cleaner may be mounted high above the engine. If necessary, use a ladder or a platform to reach the air cleaner.

- Check the precleaner (if equipped) daily for accumulation of dirt and debris. Remove any dirt and debris, as needed.
- Operating conditions (dust, dirt and debris) may require more frequent service of the air cleaner element.
- The air cleaner element may be cleaned up to six times if the element is properly cleaned and inspected.
- The air cleaner element should be replaced at least one time per year. This replacement should be performed regardless of the number of cleanings.

Replace the dirty paper elements with clean elements. Before installation, thoroughly inspect the element for tears and/or holes in the filter material. Inspect the gasket or the seal of the element for damage. Maintain a supply of suitable elements for replacement purposes.

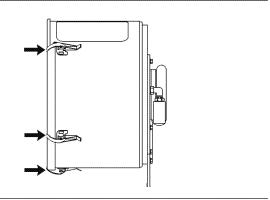


Illustration 103

g00317608

Fasteners for the air cleaner cover

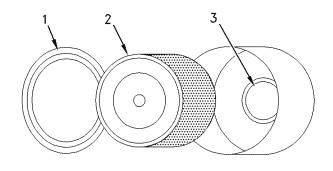


Illustration 104

g00781084

- (1) Cover
- (2) Element
- (3) Air inlet
- 1. Release the fasteners for cover (1).
- Remove the cover and element (2).
- Cover air inlet (3) with tape in order to keep dirt out
- **4.** Clean the inside of the cover and the body with a clean, dry cloth.
- **5.** Remove the tape for the air inlet. Install a new element or a clean element.
- 6. Install the cover.
- 7. If necessary, reset the air cleaner service indicator.

Cleaning the Primary Air Cleaner Elements

The primary air cleaner element can be used up to six times if the element is properly cleaned and inspected. When the element is cleaned, check the filter material for rips or tears. Replace the element at least one time per year regardless of the number of cleanings.

Use clean elements while dirty elements are being cleaned.

NOTICE

Do not clean the air cleaner elements by bumping or tapping. This could damage the seals. Do not use elements with damaged pleats, gaskets or seals. Damaged elements will allow dirt to pass through. Engine damage could result.

Visually inspect the elements before cleaning. Inspect the elements for damage to the seal, the gaskets, and the outer cover. Discard any damaged elements.

Air cleaner elements can be cleaned with pressurized air and with a vacuum.

Pressurized Air

Pressurized air can be used to clean elements that have not been cleaned more than two times. Pressurized air will not remove deposits of carbon and oil. Use filtered, dry air with a maximum pressure of 207 kPa (30 psi).

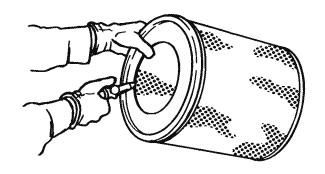


Illustration 105

g00281692

Note: When the elements are cleaned, always begin with the clean side (inside) in order to force dirt particles toward the dirty side (outside).

Aim the hose so that the air flows inside the element along the length of the filter in order to help prevent damage to the paper pleats. Do not aim the stream of air directly at the primary air cleaner element. Dirt could be forced into the pleats.

Note: Refer to "Inspecting the Primary Air Cleaner Elements".

Vacuum Cleaning

Vacuum cleaning is a good method for cleaning elements which require daily cleaning because of a dry, dusty environment. Cleaning with pressurized air is recommended prior to vacuum cleaning. Vacuum cleaning will not remove deposits of carbon and oil.

Note: Refer to "Inspecting the Primary Air Cleaner Elements".

Inspecting the Primary Air Cleaner Elements

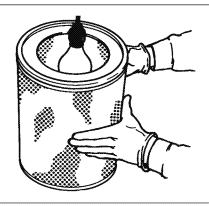


Illustration 106

g00281693

Inspect the clean, dry element. Use a 60 watt blue light in a dark room or in a similar facility. Place the blue light in the element. Rotate the element. Inspect the element for tears and/or holes. Inspect the element for light that may show through the filter material. If it is necessary in order to confirm the result, compare the element to a new element that has the same part number.

Do not use an element that has any tears and/or holes in the filter material. Do not use an element with damaged pleats, gaskets or seals. Discard damaged elements.

Storing Primary Air Cleaner Elements

If an element that passes inspection will not be used immediately, store the element for future use.

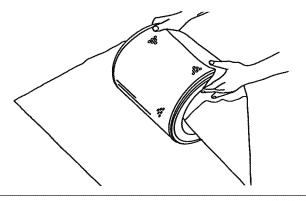


Illustration 107

g00281694

Do not use paint, a waterproof cover, or plastic as a protective covering for storage. Restricted air flow may result. To protect against dirt and damage, wrap the elements in Volatile Corrosion Inhibited (VCI) paper.

Place the element into a cardboard box for storage. For identification, mark the outside of the container and mark the element. Include the following information:

- · Date of cleaning
- · Number of cleanings

Store the container in a dry location.

For more detailed information on cleaning the primary air cleaner element, refer to Special Publication, SEBF8062, "Procedure to Inspect and Clean Air Filters".

i01665086

Engine Air Cleaner Service Indicator - Inspect

SMCS Code: 7452-040

A service indicator may be mounted on the air cleaner element or in a remote location.

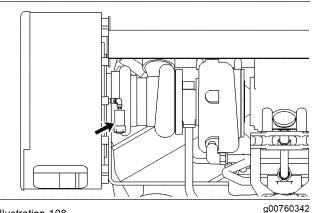
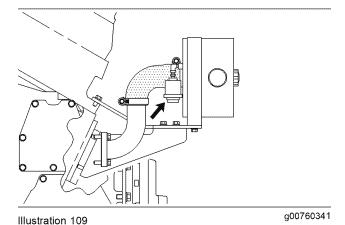


Illustration 108 Service indicator

Some engines may be equipped with a different service indicator.

Observe the service indicator. Clean the air cleaner element or replace the element when any of the following conditions occur:

- The yellow diaphragm enters the red zone.
- · The red piston locks in the visible position.
- The air restriction reaches 3.75 kPa (15 inch of H₂O).



Service indicator on an air cleaner for crankcase ventilation

Some engines are equipped with an air cleaner for crankcase ventilation. The air cleaner is mounted on a camshaft cover. Clean the air cleaner element or replace the element when any of the following conditions occur:

- The yellow diaphragm enters the red zone.
- The red piston locks in the visible position.
- The air restriction reaches 0.25 kPa (1 inch of H₂O).
- · The air cleaner is saturated with oil.

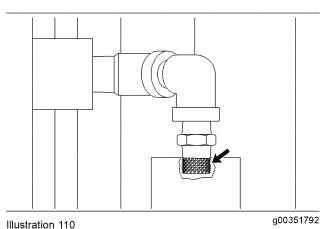
Inspect the service indicator daily for cracks, holes, or loose fittings. If any of these conditions are present, replace the service indicator.

Test the Service Indicator

Service indicators are important instruments.

- · Apply vacuum (suction) to the service indicator.
- · Reset the service indicator.

If the yellow core does not latch at the greatest vacuum, or if service indicator does not reset easily, obtain a new service indicator. If the new service indicator will not reset, the fitting for the service indicator may be plugged.



Porous filter

A porous filter is part of the fitting that is used for mounting of the service indicator. Inspect the filter for cleanliness. Clean the filter, if necessary. Use compressed air or a clean, nonflammable solvent.

Note: When service indicator is installed, excessive tightening may crack the top of the service indicator. Tighten the service indicator to a torque of 2 N·m (18 lb in).

Replace the service indicator annually regardless of the operating conditions.

Engine Air Precleaner - Clean

SMCS Code: 1055-070

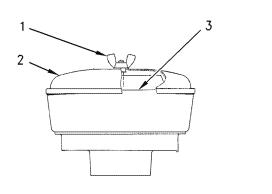


Illustration 111

g00736588

Typical precleaner

- (1) Wing nut
- (2) Cover
- (3) Body

Remove wing nut (1) and cover (2). Check for an accumulation of dirt and debris in body (3). Clean the body, if necessary.

After cleaning the precleaner, install cover (2) and wing nut (1).

Note: When the engine is operated in dusty applications, more frequent cleaning is required.

i01225429

Engine Crankcase Breather - Clean

SMCS Code: 1317-070

S/N: ZBA1-Up **S/N:** CPJ1-Up **S/N:** CPS1-Up **S/N:** CPY1-Up

S/N: ZAZ1-Up

If the crankcase breather is not maintained on a regular basis, the crankcase breather will become plugged. A plugged crankcase breather will cause excessive crankcase pressure that may cause crankshaft seal leakage.

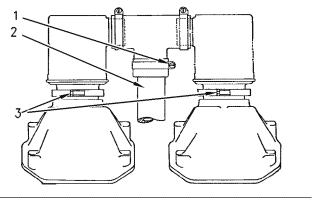
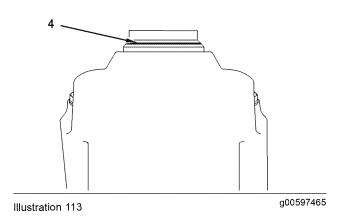


Illustration 112

g00597463

- 1. Loosen clamp (1). Slide the clamp down on tube (2).
- 2. Loosen clamps (3). Remove both breathers as a



3. Remove O-ring seals (4) from the valve covers. Inspect the O-ring seals for good condition. Obtain new O-ring seals, if necessary.

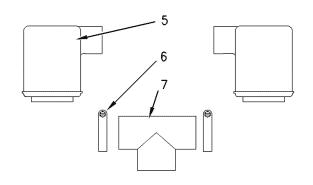


Illustration 114

g00597466

4. Remove two clamps (6). Remove both breathers (5) from hose tee (7).

Inspect the hose tee for cracks. If the tee is cracked, discard the old tee and obtain a new tee for installation.

5. Turn the breathers upside-down in order to inspect the condition of the breather elements.

Clean the breather elements with clean, nonflammable solvent. If the breather elements remain contaminated after the cleaning, discard the breathers and obtain new breathers. Do not attempt to disassemble the breathers.

Allow the breather elements to dry before installation.

Note: Coat the rubber parts with clean engine oil or petroleum jelly in order to make installation easier.

- **6.** Place clamps (6) over the parts of hose tee (7) that will receive breathers (5). Install the breathers into the tee. Tighten the clamps to the torque that is listed in the Service Manual, "Specifications".
- 7. Coat O-ring seals (4) with clean engine oil. Place the O-ring seals on the valve covers.
- **8.** Place clamps (3) around the parts of the breathers that will be attached to the valve covers. Install both breathers as a unit. Tighten the clamps.
- 9. Place clamp (1) on the part of the hose tee that will receive tube (2). Install the tube into the hose tee. Tighten the clamp to the torque that is listed in the Service Manual, "Specifications".

i01453658

Engine Crankcase Breather - Clean

SMCS Code: 1317-070

S/N: CPG1-Up S/N: CRN1-Up S/N: CSP1-Up S/N: CSZ1-Up

Clean the crankcase breather regularly in order to prevent excessive crankcase pressure that will damage the engine's seals.

Perform this maintenance when the engine is stopped.

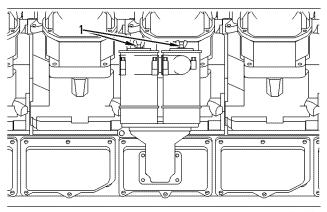


Illustration 115

g00760351

- (1) Wing nuts on the crankcase breathers
- 1. Remove wing nuts (1) and the covers.
- 2. Remove the elements and discard the elements.
- Clean the inside of the breathers' bodies and the covers. Inspect the covers' gaskets for good condition.
- 4. Install new elements.
- **5.** Install the covers with wing nuts (1).

i02017664

Engine Mounts - Check

SMCS Code: 1152-535

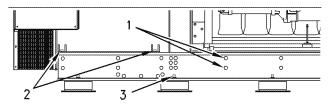


Illustration 116

g00736591

- (1) Mounting bolts for the engine(2) Mounting bolts for the generator
- (3) Levelling bolts for the isolators

Misalignment of the engine and the driven equipment will cause extensive damage. Excessive vibration can lead to misalignment. Excessive vibration of the engine and the driven equipment can be caused by the following conditions:

- Improper mounting
- · Loose bolts
- · Deterioration of the isolators

Ensure that the mounting bolts are tightened to the proper torque. For standard torques, see Specifications, SENR3130, "Torque Specifications".

Ensure that the isolators are free of oil and contamination. Inspect the isolators for deterioration. Ensure that the bolts for the isolators are tightened to the proper torque.

Replace any isolator that shows deterioration. For more information, see the literature that is provided by the OEM of the isolators. Also see the Application and Installation Guide for the engine. Consult your Caterpillar dealer for assistance.

102017618

Engine Oil - Change

SMCS Code: 1348-044; 1348

A WARNING

Hot oil and components can cause personal injury.

Do not allow hot oil or components to contact skin.

NOTICE

Ensure that the engine is stopped before performing this procedure. Attach a DO NOT OPERATE tag to the starting controls.

Do not drain the oil when the engine is cold. As the oil cools, suspended waste particles settle on the bottom of the oil pan. The waste particles are not removed when the cold oil is drained. Drain the crankcase with the oil warm, immediately after the engine is stopped. This draining method allows the waste particles that are suspended in the oil to be drained properly. Failure to follow this recommended procedure will allow the waste particles to be recirculated through the engine lubrication system with the new oil.

1. After the engine has been operated at normal operating temperature, STOP the engine.

Note: Drain the oil into a suitable container. Dispose of fluids according to local regulations.

2. Drain the oil by using one of the following methods. Use the method that corresponds to the equipment on the engine.

Note: If a suction device is used in order to remove the oil from the oil pan, ensure that the suction device is clean. This will prevent dirt from entering into the oil pan. Be careful not to strike the engine oil suction tubes or the piston cooling jets.

- a. If the engine has an oil drain valve, open the valve in order to drain the oil. After the oil has drained, close the valve.
- b. If the engine has a pump for removing dirty oil, connect a hose to the outlet of the pump. Place the hose in a suitable container. Open the valve for the drain line. Operate the pump until the crankcase is empty. Close the valve to the drain line. Disconnect the hose.
- c. If the oil drain valve has a "quick connect" coupling, attach the coupling. Open the drain valve in order to drain the crankcase. After the oil has drained, close the drain valve. Disconnect the coupling.
- d. If the engine does not have a drain valve or a pump, remove an oil drain plug. Allow the oil to drain. After the oil has drained, clean the drain plug and clean the fitting for the drain plug. Install the drain plug. Tighten the drain plug to 145 ± 15 N·m (105 ± 10 lb ft).

Note: Ensure that the dirty oil is thoroughly drained from the pan. Caterpillar recommends a thorough cleaning of the oil pan with a vacuum and with rags in order to completely remove all of the old oil. This will help prevent inaccurate oil analysis results and/or shortened life of the oil.

- Replace the engine oil filter elements before filling the crankcase with new oil.
 - a. For the procedure to change the engine oil filters, refer to the Operation and Maintenance Manual, "Engine Oil Filter - Change" topic (Maintenance Section).

NOTICE

Engine damage can occur if the crankcase is filled above the "FULL" mark on the oil level gauge (dipstick).

An overfull crankcase can cause the crankshaft to dip into the oil. This will reduce the power that is developed and also force air bubbles into the oil. These bubbles (foam) can cause the following problems: reduction of the oil's ability to lubricate, reduction of oil pressure, inadequate cooling, oil blowing out of the crankcase breathers, and excessive oil consumption.

Excessive oil consumption will cause deposits to form on the pistons and in the combustion chamber. Deposits in the combustion chamber lead to the following problems: guttering of the valves, packing of carbon under the piston rings, and wear of the cylinder liner.

If the oil level is above the "FULL" mark on the oil level gauge, drain some of the oil immediately.

Note: For the appropriate oil to use, and for the amount of oil to use, refer to this Operation and Maintenance Manual, "Refill Capacities and Recommendations" article (Maintenance Section).

4. Remove the oil filler cap. Fill the crankcase through the oil filler tube only. Clean the oil filler cap. Install the oil filler cap.

NOTICE

To prevent crankshaft damage and to prevent bearing damage, manually operate the prelube pump or crank the engine with the fuel supply line closed for 15 to 30 seconds. This will ensure that all of the oil filters are filled with oil before the engine is started.

- 5. Close the fuel supply line. Crank the engine until the oil pressure gauge indicates 70 kPa (10 psi). Open the fuel supply line. Allow the starting motor to cool for two minutes before cranking again.
- 6. Follow this Operation and Maintenance Manual, "Starting The Engine" procedure (Operation Section). Operate the engine at low idle for two minutes. This will ensure that the lubrication system and the oil filters are filled with oil. Inspect the engine for oil leaks. Ensure that the oil level is between the "ADD" and the "FULL" marks on the "LOW IDLE" side of the oil level gauge.
- 7. Stop the engine and allow the oil to drain back into the sump for a minimum of ten minutes.
- 8. Remove the oil level gauge and check the oil level. Maintain the oil level between the "ADD" and the "FULL" marks on the "ENGINE STOPPED" side of the oil level gauge.

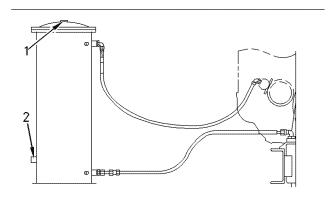
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Engine Oil Filter (Auxiliary) - Change

SMCS Code: 1318

Note: An auxiliary oil filter system enables the oil capacity of the engine to be increased. Use of the auxiliary oil filter elements is not recommended.

Perform this procedure after the oil has been drained from the auxiliary oil filter housing.



g00787079

Illustration 117
Auxiliary oil filter housing

- (1) Vent plug
- (2) Drain plug
- If the engine is equipped with an auxiliary oil filter system, remove vent plug (1). Remove drain plug (2). Allow the oil to drain. After the oil has drained, clean the drain plug.

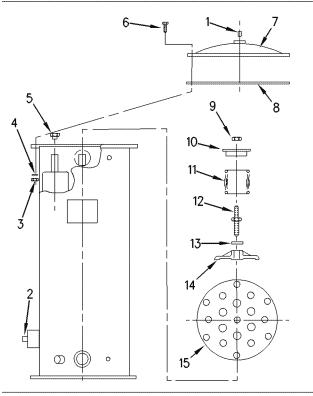


Illustration 118

g00787105

- (1) Vent plug
- (2) Drain plug
- (3) Nut
- (4) Washer
- (5) Plug
- (6) Bolt
- (7) Cover
- (8) Cover gasket
- (9) Nut
- (10) Spring retainer
- (11) Spring
- (12) Bolt
- (13) Washer
- (14) Spider
- (15) Plate
- 1. Remove 12 nuts (3), washers (4), and bolts (6).
- 2. Remove cover (7) and gasket (8). Do not damage the gasket.

WARNING

Possible injury can occur during the removal of the nut, the spring retainer, and the spring. Spring force will be released when the nut and the spring retainer are removed. Be prepared to hold the spring retainer as the nut is loosened.

 Remove nut (9), spring retainer (10), and spring (11). Hold spring retainer (10) as nut (9) is loosened.

- **4.** Remove bolt (12). Remove washer (13) and spider (14). Remove plate (15).
- **5.** Remove the oil filter elements if the oil filters have been installed. Clean the inside of the oil filter housing.

Inspect the oil filter elements if the oil filters have been installed. For instructions on inspecting the oil filter elements, refer to the Operation and Maintenance Manual, "Engine Oil Filter - Change" topic (Maintenance Section).

- 6. Ensure that plug (5) is tight.
- 7. Install drain plug (2). Tighten the drain plug to 70 ± 14 N·m (50 ± 10 lb ft).

Note: Use of the auxiliary oil filter elements is not required.

- 8. If the use of auxiliary oil filter elements is desired, install new elements.
- Install plate (15), spider (14), washer (13), and bolt (12).
- **10.** Install spring (11) on spider (14). Install spring retainer (10) and nut (9) on bolt (12).
- **11.** Tighten nut (9) in order to compress spring (11) until the spring retainer bottoms out on bolt (12). Do not overtighten the nut.
- 12. Fill the oil filter housing with oil. For the correct amount of oil, refer to the Operation and Maintenance Manual, "Refill Capacities and Recommendations" topic (Maintenance Section).
- 13. Inspect cover gasket (8) for tears, breaks, or other damage. If the cover gasket is damaged, replace the old cover gasket with a new cover gasket. Install cover gasket (8). Install cover (7).
- 14. Install twelve bolts (6), washers (4), and nuts (3). Tighten nuts sequentially around the cover until the nuts are snug. Tighten the nuts to 100 ± 15 N·m (75 ± 11 lb ft).
- 15. Install vent plug (1).

i02154624

Engine Oil Filter - Change

SMCS Code: 1308-510; 1308

Replace the engine oil filters when any of the following conditions are met:

· Every oil change

- The engine oil filter differential pressure reaches 100 kPa (15 psi).
- The engine oil filters have been used for 1500 operating hours.

Service tools are available to aid in the service of oil filters. Consult your Caterpillar dealer for the part names and the part numbers. Follow the instructions that are supplied with the service tools. If the service tools are not used, perform the following appropriate procedure.

Replacing the Engine Oil Filters With the Engine Stopped

WARNING

Hot oil and components can cause personal injury.

Do not allow hot oil or components to contact skin.

Perform the following procedure after the oil has been drained.

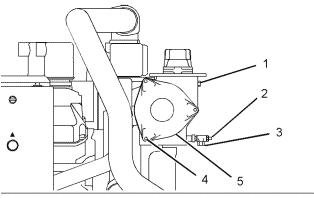


Illustration 119

g01092449

- (1) Plug
- (2) Drain valve
- (3) Drain
- (4) Bolt (5) Cover
- 1. Connect a hose to drain (3). Place the other end of the hose into a suitable container in order to collect the oil.
- Open drain valve (2). Remove plug (1). Allow the oil to drain. Clean the plug and install the plug. Close the drain valve. Remove the hose from the drain.

Note: Some oil will remain in the housing after the oil has been drained. This oil will pour out of the housing when cover (5) is removed. Prepare to catch the oil in a suitable container. Clean up any spilled oil with absorbent pillows or towels. DO NOT use absorbent particles to clean up the oil.

⚠ WARNING

Personal injury can result from parts and/or covers under spring pressure.

Spring force will be released when covers are removed.

Be prepared to hold spring loaded covers as the bolts are loosened.

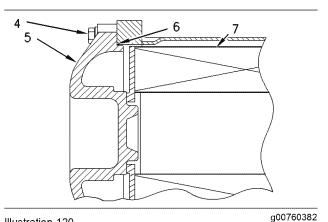


Illustration 120

Section view

- (4) Bolt
- (5) Cover
- (6) O-ring seal
- (7) Oil filter element
- 3. Be alert to the spring force. Gradually loosen but do not remove bolts (4). Before removing bolts (4), pry cover (5) loose or tap the cover with a rubber mallet in order to relieve any spring pressure.
- **4.** Remove bolts (4) and the washers in order to remove cover (5) and O-ring seal (6). Remove oil filter elements (7).
- **5.** Clean cover (5), O-ring seal (6), and the inside of the oil filter housing.

NOTICE

Caterpillar oil filters are built to Caterpillar specifications. Use of an oil filter not recommended by Caterpillar could result in severe engine damage to the engine bearings, crankshaft, etc., as a result of the larger waste particles from unfiltered oil entering the engine lubricating system. Only use oil filters recommended by Caterpillar.

- **6.** Ensure that the new oil filter elements are in good condition. Install the new oil filter elements.
- Inspect O-ring seal (6). Ensure that the surfaces for the O-ring seal are clean. Install a new O-ring seal if the old O-ring seal is damaged or deteriorated.
- **8.** Install O-ring seal (6) and cover (5). Ensure that the cover's retainer is properly seated.
- 9. Close drain valve (2).
- 10. Install plug (1).
- 11. Start the engine. Check for oil leaks.
- 12. Check the oil level on the "LOW IDLE" side of the oil level gauge. Maintain the oil level between the "ADD" and "FULL" marks on the "LOW IDLE" side of oil level gauge.

Replacing the Engine Oil Filters During Engine Operation

A WARNING

Filter contains hot pressurized fluid when engine is running.

Follow instructions on control valve to avoid personal injury.

If rapid air movement exists to blow fluid, Stop the engine to avoid fire.

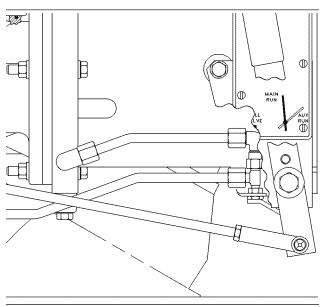


Illustration 121 g00850266

If the engine is equipped with duplex oil filters, the engine oil filter elements can be changed while the engine is operation. This is useful if the oil filter elements require more frequent replacement than the engine oil.

- Move the control valve to the "AUX RUN" position in order to change the main oil filter elements. Move the selector valve to the "MAIN RUN" position in order to change the auxiliary oil filter elements.
- Allow the oil pressure gauge for the oil filter that is being changed to reach a "ZERO" pressure reading.
- 3. Perform Step 1 through Step 12 of "Replacing the Engine Oil Filters With the Engine Stopped".
- Open the "FILL" valve for a minimum of five minutes in order to fill the new oil filter elements.
- Close the "FILL" valve. Rotate the control valve to the "RUN" position for the oil filter that was serviced.

Inspect the Used Oil Filter Elements

Cut the used oil filter element open with a utility knife. Cut the filter element free from the end caps. Spread apart the pleats and inspect the element for metal debris. An excessive amount of debris in the element may indicate early wear or a pending failure.

Use a magnet to differentiate between the ferrous metals and the nonferrous metals that are found in the element. Ferrous metals may indicate wear on the steel and the cast iron parts of the engine. Nonferrous metals may indicate wear on the aluminum parts, the brass parts, or the bronze parts of the engine. Parts that may be affected include the following components: main bearings, rod bearings, turbocharger bearings, and cylinder heads.

Aluminum debris may indicate problems with the bearings of the front gears. If an excessive amount of aluminum debris is found, inspect the crankshaft vibration damper and the bearings of the front idler gear.

Due to normal wear and friction, it is not uncommon to find small amounts of debris in the oil filter element. If an excessive amount of debris is found in the oil filter element, consult your Caterpillar dealer in order to arrange for further oil analysis.

Engine Oil Level - Check

SMCS Code: 1348-535-FLV

The most accurate check of the engine oil level is obtained when the engine is stopped.

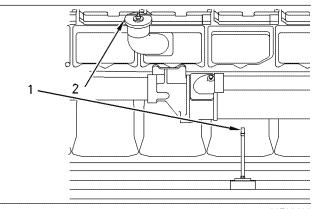


Illustration 122

g00760401

- (1) Engine oil level gauge (dipstick)
- (2) Filler cap
- Remove filler cap (2) in order to ensure that the crankcase pressure is equal to the atmospheric pressure.

Excess pressure or a slight vacuum will affect engine oil level that is measured.

2. Ensure that engine oil level gauge (1) is seated.

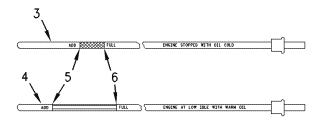


Illustration 123

g00735162

- (3) "ENGINE STOPPED WITH OIL COLD" side
- (4) "ENGINE AT LOW IDLE WITH WARM OIL" side
- (5) "ADD" mark
- (6) "FULL" mark
 - a. If the engine is stopped, remove the engine oil level gauge. Observe the engine oil level on "ENGINE STOPPED WITH OIL COLD" side (3).

b. If the engine is operating, reduce the engine speed to low idle. Remove the engine oil level gauge and observe the engine oil level on "ENGINE AT LOW IDLE WITH WARM OIL" side (4).

The engine oil level should be between "ADD" mark (5) and "FULL" mark (6).

NOTICE

Engine damage can occur if the crankcase is filled above the "FULL" mark on the oil level gauge (dipstick).

An overfull crankcase can cause the crankshaft to dip into the oil. This will reduce the power that is developed and also force air bubbles into the oil. These bubbles (foam) can cause the following problems: reduction of the oil's ability to lubricate, reduction of oil pressure, inadequate cooling, oil blowing out of the crankcase breathers, and excessive oil consumption.

Excessive oil consumption will cause deposits to form on the pistons and in the combustion chamber. Deposits in the combustion chamber lead to the following problems: guttering of the valves, packing of carbon under the piston rings, and wear of the cylinder liner.

If the oil level is above the "FULL" mark on the oil level gauge, drain some of the oil immediately.

- 3. If necessary, add engine oil. For the correct engine oil to use, refer to this Operation and Maintenance Manual, "Refill Capacities and Recommendations" topic (Maintenance Section). Do not fill the crankcase above the "FULL" mark on the engine oil level gauge. Clean the filler cap (2). Install the filler cap.
- 4. Record the amount of engine oil that is added. For the next engine oil sample and analysis, include the total amount of engine oil that has been added since the previous oil change. This will help to provide the most accurate analysis.

i01935337

Engine Oil Sample - Obtain

SMCS Code: 1348-554-SM

In addition to a good preventive maintenance program, Caterpillar recommends using S·O·S oil analysis at regularly scheduled intervals in order to monitor the condition of the engine and the maintenance requirements of the engine. S·O·S oil analysis provides infrared analysis, which is required for determining nitration and oxidation levels.

Obtain the Sample and the Analysis

⚠ WARNING

Hot oil and hot components can cause personal injury. Do not allow hot oil or hot components to contact the skin.

Before you take the oil sample, complete the Label, PEEP5031 for identification of the sample. In order to help obtain the most accurate analysis, provide the following information:

- · Engine model
- · Service hours on the engine
- The number of hours that have accumulated since the last oil change
- The amount of oil that has been added since the last oil change

To ensure that the sample is representative of the oil in the crankcase, obtain a warm, well mixed oil sample.

To avoid contamination of the oil samples, the tools and the supplies that are used for obtaining oil samples must be clean.

Caterpillar recommends using the sampling valve in order to obtain oil samples. The quality and the consistency of the samples are better when the sampling valve is used. The location of the sampling valve allows oil that is flowing under pressure to be obtained during normal engine operation.

The 169-8373 Fluid Sampling Bottle is recommended for use with the sampling valve. The fluid sampling bottle includes the parts that are needed for obtaining oil samples. Instructions are also provided.

NOTICE

Always use a designated pump for oil sampling, and use a separate designated pump for coolant sampling. Using the same pump for both types of samples may contaminate the samples that are being drawn. This contaminate may cause a false analysis and an incorrect interpretation that could lead to concerns by both dealers and customers.

If the engine is not equipped with a sampling valve, use the 1U-5718 Vacuum Pump. The pump is designed to accept sampling bottles. Disposable tubing must be attached to the pump for insertion into the sump.

For instructions, see Special Publication, PEHP6001, "How To Take A Good Oil Sample". Consult your Caterpillar dealer for complete information and assistance in establishing an S·O·S program for your engine.

i01042067

Engine Performance - Test

SMCS Code: 1000-081

Operate the engine for a minimum of two hours at a minimum load of 60 percent.

- Monitor the operation of the generator set.
- Observe the gauges. Ensure that the gauges are in the normal ranges.
- Record the data. Maintain a record of the data for the engine performance.

i00626013

Engine Protective Devices - Check

SMCS Code: 7400-535

Alarms and shutoffs must function properly. Alarms provide timely warning to the operator. Shutoffs help to prevent damage to the engine. It is impossible to determine if the engine protective devices are in good working order during normal operation. Malfunctions must be simulated in order to test the engine protective devices.

A calibration check of the engine protective devices will ensure that the alarms and shutoffs activate at the setpoints. Ensure that the engine protective devices are functioning properly.

NOTICE

During testing, abnormal operating conditions must be simulated.

The tests must be performed correctly in order to prevent possible damage to the engine.

To prevent damage to the engine, only authorized service personnel or your Caterpillar dealer should perform the tests.

Visual Inspection

Visually check the condition of all gauges, sensors and wiring. Look for wiring and components that are loose, broken, or damaged. Damaged wiring or components should be repaired or replaced immediately.

i02209352

Engine Speed/Timing Sensor - Clean/Inspect

SMCS Code: 1905-040; 1905-070; 1907-040; 1907-070

An engine speed/timing sensor is mounted in the flywheel housing. The speed/timing sensor provides information about engine speed and the position of the crankshaft to the ECM.

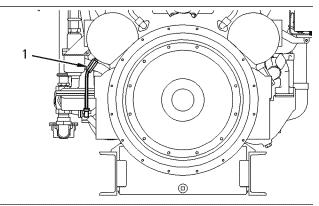


Illustration 124

g00760464

- 1. Remove engine speed/timing sensor (1). Inspect the condition of the end of the magnet. Look for signs of wear and contaminants.
- 2. Clean any debris from the face of the magnet.

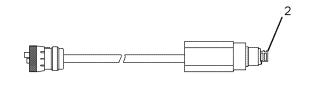


Illustration 125

g01115363

Check the tension of the sliphead. Gently extend sliphead (2) for a minimum of 4 mm (0.16 inch). Then push back the sliphead.

When the sliphead has the correct tension, at least 22 N (5 lb) of force is required to push in the sliphead from the extended position.

NOTICE

The sliphead must be fully extended when the speed/ timing sensor is installed so that the sensor maintains the correct clearance with the speed-timing wheel. If the correct clearance is not maintained, the signal from the sensor will not be generated.

Do not install the sensor between the teeth of the speed-timing wheel. Damage to the sensor would result. Before installing the sensor, ensure that a tooth of the wheel is visible in the mounting hole for the sensor.

- 4. Install the engine speed/timing sensor.
 - **a.** Ensure that a tooth on the speed-timing wheel is visible in the mounting hole for the sensor.
 - **b.** Extend sliphead (2) by a minimum of 4 mm (0.16 inch).
 - c. Coat the threads of the sensor with 4C-5597 Anti-Seize Compound.

Note: The sliphead is designed to contact a tooth during the first revolution of the speed-timing wheel. For the maximum allowable clearance between the sliphead and the tooth, refer to the engine's Specifications manual.

d. Install the sensor. Tighten the locknut to 40 ± 5 N·m (30 ± 4 lb ft).

i01009779

Engine Valve Lash - Inspect/Adjust

SMCS Code: 1102-025

⚠ WARNING

Ignition systems can cause electrical shocks. Avoid contacting the ignition system components and wiring during operation.

For procedures on adjusting the valve bridge and the engine valve lash, see the engine's Service Manual, "Systems Operation/Testing and Adjusting" module.

Consult your Caterpillar dealer for assistance.

Valve Bridge

Check the valve bridge and adjust the valve bridge, if necessary. Perform the procedure for both valve bridges for each cylinder.

After the valve bridge is checked for each cylinder, proceed with the valve lash adjustment, if necessary.

Engine Valve Lash

NOTICE

Only qualified service personnel should perform this maintenance. Refer to the Service Manual or your Caterpillar dealer for the complete valve lash adjustment procedure.

Operation of Caterpillar engines with improper valve adjustments can reduce engine efficiency. This reduced efficiency could result in excessive fuel usage and/or shortened engine component life.

If the valve lash is within the tolerance, an adjustment of the valve lash is NOT necessary.

Perform valve lash adjustment if the dimension is not within the tolerance. The valve bridge adjustment must be performed before making a valve lash adjustment.

Perform the valve lash setting when the engine is cold. After the engine has been shut down and the valve covers are removed, the engine is considered cold.

Before performing maintenance, prevent the entry of foreign matter into the top of the cylinder head and the valve mechanism. Thoroughly clean the area around the valve mechanism covers.

For the valve lash setting, see this Operation and Maintenance Manual, "Engine Description" topic (Product Information Section).

i01491702

Exhaust Bypass - Inspect

SMCS Code: 1057-040

A WARNING

The exhaust bypass valve cover is under spring compression. To prevent personal injury, use caution when removing the cover.

The exhaust bypass valve must be removed in order to be inspected. For instructions on removal and assembly, see the engine's Disassembly and Assembly and Specifications.

Inspect the exhaust bypass valve for binding and excess play. Inspect the valve stem and valve guide for wear. Inspect the diaphragm for good condition. Clean the breather with nonflammable solvent. If any parts are worn or damaged, replace the parts.

After assembly and installation of the exhaust bypass, adjust the exhaust bypass according to the engine's Testing and Adjusting instructions in order to help obtain the desired turbocharger boost pressure.

Consult your Caterpillar dealer for assistance.

i00721010

Exhaust Piping - Inspect

SMCS Code: 1061-040

A WARNING

Hot engine components can cause injury from burns. Before performing maintenance on the engine, allow the engine and the components to cool.

Inspect the components of the exhaust system. Repair the components or replace the components if any of the following conditions occur:

- Damage
- Cracks
- Leaks
- · Loose connections

Consult your Caterpillar dealer for assistance.

Water Cooled Exhaust Manifolds

The water cooled exhaust manifolds do not require maintenance unless excessive deposits build up in the exhaust passages. Buildup of deposits cause an increase in back pressure that will cause the following conditions:

- Increased fuel consumption
- Reduced boost pressure

If excessive deposits build up in the exhaust passages, clean the passages in order to remove the deposits.

Fuel Filtration System - Service

SMCS Code: 1260

Engines that use bio-gas require special equipment for processing the fuel. Service the fuel filtration system according to the instructions that are provided by the OEM of the equipment.

i01505536

Fuel System Fuel Filter Differential Pressure - Check

SMCS Code: 1261-535

A fuel filter differential pressure gauge must be installed in order to determine when the fuel filter requires service. This gauge and the fuel filter are supplied by the customer.

A fuel filter differential pressure gauge indicates the difference in fuel pressure between the inlet side and the outlet side of the fuel filter. The differential pressure increases as the fuel filter becomes plugged.

Operate the engine at the rated speed and at the normal operating temperature. Check the fuel filter differential pressure. Service of the fuel filter depends on the pressure of the fuel system:

- For low pressure gas fuel systems, service the fuel filter when the fuel filter differential pressure reaches 1.7 kPa (0.25 psi).
- For high pressure gas fuel systems, service the fuel filter when the fuel filter differential pressure reaches 34 kPa (5 psi).

For instructions, see Special Instruction, SEHS9298, "Installation and Maintenance of Gaseous Fuel Filters". Consult your Caterpillar dealer for assistance.

i01642256

Gas Pressure Regulator Condensation - Drain

SMCS Code: 1270-543

To collect condensation, drip legs should be installed in the following locations:

- · Supply line for the gas pressure regulator
- Balance line for the gas pressure regulator

Supply line to the gas shutoff valve

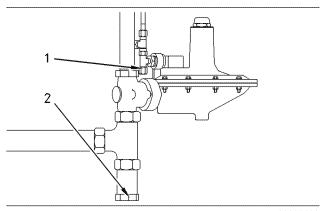


Illustration 126

g00829869

- (1) Cap on the drip leg for the balance line
- (2) Cap on the drip leg for the gas supply line to the gas pressure regulator
- 1. Close the main gas supply valve.
- 2. Remove caps (1) and (2) from the drip legs.
- **3.** Allow the moisture to drain into a suitable container. Inspect the drip legs for debris. Clean the drip legs, if necessary.
- 4. Clean the caps. Install the caps.
- **5.** Perform Step 2 through Step 4 for the drip leg on the supply line to the gas shutoff valve.
- 6. Open the main gas supply valve.

i01730803

Generator - Dry

SMCS Code: 4450-569

⚠ WARNING

Personal injury or death can result from improper troubleshooting and repair procedures.

The following troubleshooting and repair procedures should only be performed by qualified personnel familiar with this equipment.

Refer to Safety Section, "Generator Isolating for Maintenance" for information regarding the procedure to safely isolate the generator.

If the insulation resistance values are less than the recommended values, one of the following drying procedures must be selected. This decision should be based on the following factors:

- · the size of the unit
- · the location of the unit
- · the equipment that is available
- · the experience of personnel

Note: For more information on drying methods, refer to Special Instruction, SEHS9124, "Cleaning and Drying of Electric Set Generators".

Remove the voltage regulator. Cover all of the inlet openings. Cover all of the discharge holes. Provide an opening at the top of the machine. This opening will allow moisture to evaporate. Preferably, this opening will be located at the fan end. Monitor the winding temperatures. DO NOT APPLY HEAT TOO RAPIDLY. Winding temperature should be raised gradually at a rate of 10 °C (50 °F) per hour up to 85 °C (185 °F). Measure insulation resistance at one hour intervals. Typically, the insulation resistance will slowly drop while the temperature is rising. The insulation resistance will then start to increase at a slow rate until the insulation resistance reaches a constant level.

The following methods can be used for drying a generator:

- · Self-circulating air method
- · Oven method
- · Controlled current method

Self-Circulating Air Method

Disconnect the generator load and run the engine. This will help circulate air.

Oven Method

Place the entire generator inside a forced air drying oven for four hours at 65 °C (149 °F).

NOTICE

Use a forced air type oven rather than a radiant type oven.

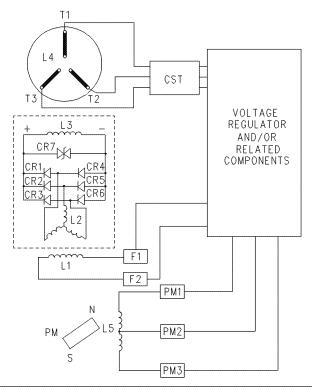
Radiant type ovens can cause localized overheating.

Controlled Current Method

Table 28

	Tools Needed	
Part Number	Description	Qty
8T-0900	Clamp on ammeter (1200 amperes)	1
	External Power Source	1
	Rheostat	1

Heat can be used in order to dry the generator windings. This heat can be created by allowing a controlled current to flow through the generator. No high voltages are generated during the following procedure. Therefore, insulation breakdown will not occur.



g00669571

Illustration 127

Generator Wiring Diagram

(CR1-CR6) Diodes

(CR7) Varistor

- (L1) Exciter field (stator)
- (L2) Exciter armature (rotor)
- (L3) Main field (rotor)
- (L4) Main armature (stator)
- (L5) Pilot exciter armature
- (PM) Permanent magnet
- (RFA) Rotating field assembly
- (CST) Customer supplied transformer
- Make an external power source.

2. Refer to the above diagram. Disconnect "F1+" from the voltage regulator. Disconnect "F2-" from the voltage regulator. Disconnect the generator load. Connect the generator output leads "T0", "T1", "T2", and "T3". Install the clamp-on ammeter to generator output lead "T1".

Note: When the line current is measured on multiple-lead units, measure the current in each conductor per phase. The currents can then be added.

- Refer to the above diagram. Connect the rheostat. Adjust the rheostat to the maximum resistance value. Connect the external power source to wires "F1+" and "F2-".
- **4.** Start the generator set. Run the generator set at idle speed.
- Monitor the phase current. Gradually increase the engine RPM. Increase the engine RPM until one of the following conditions are met:
 - · The rated phase current is obtained.
 - · The full generator set speed is obtained.
- If more phase current is still necessary, slowly turn the rheostat until the rated phase current is reached.
- 7. On an hourly basis, stop the drying procedure. Check the insulation resistance. Repeat the above steps until the insulation resistance is acceptable.

i01461264

Generator - Inspect

SMCS Code: 4450-040

⚠ WARNING

Personal injury or death can result from improper troubleshooting and repair procedures.

The following troubleshooting and repair procedures should only be performed by qualified personnel familiar with this equipment.

Refer to Safety Section, "Generator Isolating for Maintenance" for information regarding the procedure to safely isolate the generator.

Proper maintenance of electrical equipment requires periodic visual examination of the generator and periodic visual examination of the windings. Proper maintenance of electrical equipment also requires appropriate electrical checks and appropriate thermal checks. Insulation material should be examined for cracks. The insulation material should be examined for accumulations of dirt and dust. If there is an insulation resistance value that is below normal, a conductive path may be made of one of the following materials:

- Carbon
- Salt
- Metal dust
- · Dirt that is saturated with moisture

These contaminants will develop a conductive path which may produce shorts. Cleaning is advisable if heavy accumulations of dirt can be seen or if heavy accumulations of dust can be seen. If excess dirt is the cause of a restriction in the ventilation, cleaning is also advisable. Restricted ventilation will cause excessive heating.

NOTICE

To avoid the possibility of deterioration to the generator windings, do not clean the generator unless there is visual, electrical, or thermal evidence that dirt is present.

If harmful dirt accumulations are present, a variety of cleaning techniques are available. The cleaning procedure that is used may be determined by one of the items on the following list:

- The extent of the cleaning procedure that is being attempted
- The type of enclosure of the generator
- The voltage rating of the generator
- · The type of dirt that is being removed

Cleaning (Assembled Generators)

Cleaning may be required at the point of installation. At this point, complete disassembly of the generator may not be necessary or feasible. In this case, a vacuum cleaner should be used to pick up the following items: dry dirt, dust, and carbon. This will prevent the spreading of these contaminants.

A small nonconductive tube may need to be connected to the vacuum cleaner. This will allow the vacuum cleaner to clean the surfaces that are not exposed. After most of the dust has been removed, a small brush may be attached to the vacuum hose in order to loosen dirt that is more firmly attached to the surface.

After the initial cleaning with a vacuum, compressed air may be used to remove the remaining dust and dirt. Compressed air that is used for cleaning should be free of moisture and free of oil. Air pressure should be a maximum of 210 kPa (30 psi) in order to prevent mechanical damage to the insulation. If the above cleaning procedures are not effective, consult a Caterpillar dealer.

Cleaning (Disassembled Generators)

An initial insulation resistance check should be made on the generator in order to confirm electrical integrity. A minimum reading of one megohm would be expected with severely contaminated generators. A zero megohm reading may indicate an insulation breakdown. An insulation breakdown requires more than cleaning. An insulation breakdown requires repair.

A high pressure wash is normally an effective way to clean windings. This includes windings that have been exposed to flooding or windings that have been contaminated by salt. A solution of hot water and detergent is used for this method of cleaning.

A high pressure wash sprays a high velocity fluid stream of this solution over the generator that is being cleaned. This detergent washing is followed by multiple sprays of clean water. The clean water is used in order to remove the detergent or the clean water is used in order to dilute the detergent.

Allow the generator to dry at room temperature. Check the insulation resistance. The insulation resistance should now be normal. If the insulation resistance is not normal, repeat the procedure. It may be necessary to use solvents if the generator is contaminated with oil or if the generator is contaminated with grease.

Note: For more information on drying methods, refer to Special Instructions, SEHS9124, "Cleaning and Drying of Electric Set Generators".

i01473721

Generator Load - Check

SMCS Code: 4450-535-LA

During normal operation, monitor the power factor and monitor generator loading.

When a generator is installed or when a generator is reconnected, ensure that the total current in any one phase does not exceed the nameplate rating. Each phase should carry the same load. This allows the generator to work at the rated capacity. If one phase current exceeds the nameplate amperage, an electrical imbalance will occur. An electrical imbalance can result in an electrical overload and an electrical imbalance can result in overheating.

The power factor can be referred to as the efficiency of the load. This can be expressed as the ratio of kVA to actual kW. The power factor can be calculated by dividing kW by kVA. Power factor is expressed as a decimal. Power factor is used to mean the portion of current that is supplied to a system that is doing useful work. The portion of the current that is not doing useful work is absorbed in maintaining the magnetic field in motors. This current (reactive load) can be maintained without engine power.

Electric sets normally have a low idle setting that is higher than industrial engines. Low idle will be approximately 66 percent of the full speed that is achieved by 60 Hz units. This would be equal to 80 percent of the full speed that is achieved by 50 Hz units.

Some electric sets are equipped with Woodward governors and some electric sets are equipped with Caterpillar electronic governors. These electric sets have no low idle stop. On electric sets with mechanical governors and natural gas electric sets, the low idle is set at the factory. Adjustment of the low idle on these machines should only be done by a Caterpillar dealer.

Note: Operating the electric set at low idle speed for an extended time will cause some voltage regulators to shut off. The electric set must be completely shut down and the electric set must be restarted. This will allow the voltage regulator to again produce an output.

Generator Set - Test

SMCS Code: 4450-081

⚠ WARNING

Personal injury or death can result from high voltage.

When power generation equipment must be in operation to make tests and/or adjustments, high voltage and current are present.

Improper test equipment can fail and present a high voltage shock hazard to its user.

Make sure the testing equipment is designed for and correctly operated for high voltage and current tests being made.

When servicing or repairing electric power generation equipment:

- Make sure the unit is off-line (disconnected from utility and/or other generators power service), and either locked out or tagged DO NOT OPERATE.
- Make sure the generator engine is stopped.
- · Make sure all batteries are disconnected.
- · Make sure all capacitors are discharged.

Table 29

	Tools Needed	
Part Number	Part	Quantity
6V-7070	Digital Multimeter	1
	12 VDC battery	1
	Potential Transformer	1

The generator set functional test is a simplified test that can be performed in order to determine if the generator is functional. The generator set functional test should be performed on a generator set that is under load.

The generator set functional test determines if the following statements happen:

- · A phase voltage is being generated.
- The phase voltages are balanced.

The phase voltages change relative to engine speed.

The generator set functional test consists of the following steps:

- 1. Stop the generator. Connect the potential transformer's high voltage winding to the generator terminals (T1) and (T2). Connect the voltmeter to the low voltage winding. If two transformers are available, connect the high voltage winding of the second transformer to the generator terminals (T1) and (T3). Connect the secondary terminals that correspond to generator terminal (T2) of both transformers together.
- 2. Disconnect wires "F1+" and "F2-" from the voltage regulator. Disconnect the generator from the load.
- Connect a 12 VDC automotive battery to wires "F1+" and "F2-".

NOTICE

Do not operate the generator set at a speed that is higher than one-half of the rated speed.

Higher speeds under these test conditions can cause damage to the system.

- 4. Operate the generator set at half the rated speed.
- **5.** Measure the AC voltage across the low voltage terminals of the transformer that correspond to the following generator terminals: "T1" and "T2", "T2" and "T3", and "T3" and "T1". Record the voltages.
- **6.** Monitor the voltage between any two of the locations in step 5. Decrease the generator set speed by 10 percent. Increase the generator set speed by 10 percent.
- 7. The voltages that were measured in Step 5 should be nearly equal. These voltages should measure a minimum of 85 VAC.
- 8. When the generator set speed is decreased by 10 percent, the voltages that were measured in Step 6 should decrease by 10 percent. When the generator set speed is increased by 10 percent, the voltages that were measured in Step 6 should increase by 10 percent.

Generator Set Vibration - Inspect

SMCS Code: 4450-040-VI

Check for vibration damage. Vibration may cause the following problems:

- · Loose fittings
- · Loose belts
- Excessive noise
- Cracked insulation

The following areas are susceptible to vibration damage:

- Stator output leads
- Protective sleeving
- Insulation
- · Exposed electrical connections
- Transformers
- Fuses
- Capacitors
- · Lightning arresters

When a generator set is installed a vibration plot should be recorded in order to assist in diagnosing potential problems. This vibration plot should be updated yearly. The vibration plot should also be updated when the generator set is moved. Refer to Data Sheet, LEKQ4023, "Linear Vibration" for the allowable limits of vibration.

Contact the Caterpillar Dealer Service Tools group for information on ordering a vibration analyzer that will meet your needs.

i02121526

Hoses and Clamps - Inspect/Replace

SMCS Code: 7554-040; 7554-510

Inspect all hoses for leaks that are caused by the following conditions:

Cracking

- Softness
- · Loose clamps

Replace hoses that are cracked or soft. Tighten any loose clamps.

NOTICE

Do not bend or strike high pressure lines. Do not install bent or damaged lines, tubes or hoses. Repair any loose or damaged fuel and oil lines, tubes and hoses. Leaks can cause fires. Inspect all lines, tubes and hoses carefully. Tighten all connections to the recommended torque.

Check for the following conditions:

- · End fittings that are damaged or leaking
- · Outer covering that is chafed or cut
- · Exposed wire that is used for reinforcement
- · Outer covering that is ballooning locally
- · Flexible part of the hose that is kinked or crushed
- · Armoring that is embedded in the outer covering

A constant torque hose clamp can be used in place of any standard hose clamp. Ensure that the constant torque hose clamp is the same size as the standard clamp.

Due to extreme temperature changes, the hose will heat set. Heat setting causes hose clamps to loosen. This can result in leaks. A constant torque hose clamp will help to prevent loose hose clamps.

Each installation application can be different. The differences depend on the following factors:

- · Type of hose
- · Type of fitting material
- Anticipated expansion and contraction of the hose
- Anticipated expansion and contraction of the fittings

Replace the Hoses and the Clamps

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

- 1. Stop the engine. Allow the engine to cool.
- Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap.

Note: Drain the coolant into a suitable, clean container. The coolant can be reused.

- Drain the coolant from the cooling system to a level that is below the hose that is being replaced.
- Remove the hose clamps.
- Disconnect the old hose.
- 6. Replace the old hose with a new hose.
- 7. Install the hose clamps with a torque wrench.

Note: Refer to the Specifications, SENR3130, "Torque Specifications" in order to locate the proper torques.

- 8. Refill the cooling system.
- Clean the cooling system filler cap. Inspect the cooling system filler cap's gaskets. Replace the cooling system filler cap if the gaskets are damaged. Install the cooling system filler cap.
- Start the engine. Inspect the cooling system for leaks.

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Hoses and Clamps - Replace

SMCS Code: 1380-510

Note: For instructions on draining the cooling system and filling the cooling system, see this Operation and Maintenance Manual, "Cooling System Coolant (NGEC) - Change".

- 1. Drain the cooling system.
- Remove the used hoses and clamps. Discard the items.

- Install new hoses and clamps. For the correct torque to use on the hose clamps, see the Specifications, RENR3130, "Torque Specifications", "Hose Clamps" topic.
- 4. Fill the cooling system.
- Start the engine. Inspect the hose connections for leaks.

i01517516

Ignition System Spark Plugs - Check/Adjust/Replace

SMCS Code: 1555-535

A WARNING

Ignition systems can cause electrical shocks. Avoid contacting the ignition system components and wiring.

Do not attempt to remove the valve covers when the engine is operating. The transformers are grounded to the valve covers. Personal injury or death may result and the ignition system will be damaged if the valve covers are removed during engine operation. The engine will not operate without the valve covers.

Maintenance of the spark plugs is required in order to achieve the following benefits:

- · Normal fuel consumption
- Normal level of emissions
- · Maximum service life of the spark plugs

The service life of the spark plugs is affected by fouling due to deposits from the oil and by peak voltage. Maintenance of the ignition system is also affected by voltage. Higher voltage is required by higher inlet manifold air pressure and a higher compression ratio. Higher voltage reduces the service life of components such as spark plugs, wires, and transformers.

Removing the Spark Plug

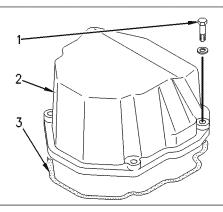


Illustration 128

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- (1) Bolt
- (2) Valve cover
- (3) O-ring seal
- 1. Remove bolts (1). Remove valve cover (2). Inspect O-ring seal (3). If the seal appears to be worn or damaged, discard the seal and use a new seal for assembly.

NOTICE

Pulling on the wiring harness may break the wires. Do not pull on the wiring harness.

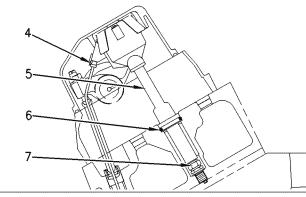


Illustration 129

g00787367

- (4) Wiring harness
- (5) Transformer
- (6) Lip seal
- (7) Spark plug
- 2. Disconnect wiring harness (4) from transformer (5). Be careful to completely depress the retainer clip away from the connector. Remove transformer (5).

Note: Excessive buildup of oil in the spark plug well is an indication of a damaged lip seal on the transformer. If this condition is found, clean the surface of the seal groove. Replace the seal.

3. Inspect lip seal (6). If the seal is worn or damaged, discard the seal and use a new seal for assembly.

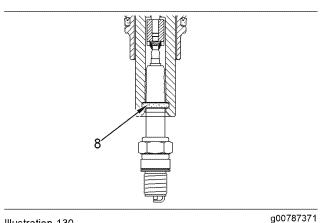


Illustration 130 (8) O-ring seal

4. Inspect O-ring seal (8). If the seal is hard or cracked, use a new seal for assembly.

WARNING

Pressurized air can cause personal injury. When pressurized air is used for cleaning, wear a protective face shield, protective clothing, and protective shoes.

- 5. Debris may have collected in the spark plug well. Thoroughly remove any debris. Use compressed air. The maximum air pressure for cleaning purposes must be below 207 kPa (30 psi). Ensure that the area around the spark plug is clean and free of dirt and debris.
- 6. Use a 22.23 mm (0.875 inch), 4C-4601 Spark Plug Socket and an extension to loosen spark plug (7). After the spark plug has been loosened, remove the spark plug by hand in order to detect problems with the threads. After the spark plug has been removed, discard the used spark plug gasket.

NOTICE

Do not use a thread tap. A thread tap will remove metal unnecessarily. The threads could be stripped and the cylinder head could be damaged.

If the spark plug resists removal by hand, apply penetrating oil to the threads. Use the wrench and apply steady pressure to the spark plug until the spark plug is loose.

If the spark plug can not be removed by hand, clean the threads with 9U-7511 Spark Plug Seat Cleaner. This tool scrapes debris from the seat and from the threads in the cylinder head. Be sure to clean any debris from the cylinder.

Inspecting the Spark Plug

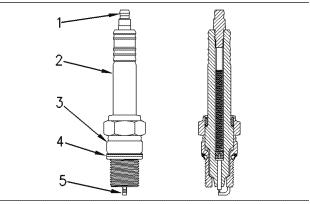


Illustration 131

g00787368

- (1) Terminal post
- (2) Insulator
- (3) Shell
- (4) Gasket
- (5) Electrode

Inspect the spark plug closely for damage. The condition of the spark plug can indicate the operating condition of the engine.

Terminal post (1) must not move. If the terminal post can be moved by hand, carefully tighten the post into the threads of the insulator. If the post cannot be tightened, discard the spark plug.

Inspect insulator (2) for cracks. If a crack is found, discard the spark plug.

Faint marks may extend from shell (3) onto the insulator. The marks may be a result of corona that forms at the top of the shell. The conductor will develop a corona when a very high voltage potential ionizes the air. This is a normal condition. This is not an indication of leakage between the shell and the insulator.

Inspect shell (3) for damage. Cracks can be caused by overtightening the spark plug. Overtightening can also loosen the shell. Discard any spark plug that has a shell that is cracked or loose.

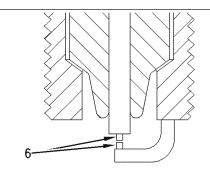


Illustration 132

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(6) Precious metal tips on the electrode and the ground strap

Caterpillar spark plugs have precious metal tips (6) on the electrode and the ground strap. This material will gradually erode. Use extreme care when you set the electrode gap. Maintain even spacing and proper alignment between the two precious metal surfaces.

Replace the spark plug if the precious metal is worn off.

A light brown deposit or a beige deposit around the electrode is produced by normal operation.

Deposits that are gray or black may be caused by the following substances:

- · Excessive oil
- · Use of the wrong oil
- A substance that is introduced through the fuel system or the air system

A spark plug can operate despite a buildup of ash. However, a buildup of ash can cover the electrode gap. This will cause misfire. Large deposits may retain heat which can cause premature fuel ignition. This can lead to uncontrollable detonation.

Cleaning the Spark Plug

Thoroughly clean the spark plug. Do not use a wire brush. Glass beads are the preferred method for cleaning.

Follow these guidelines for using glass beads:

- · Always use clean glass beads.
- Use care in order to clean only the electrode and the insulator near the electrode.
- Do not use glass beads on the outside of the shell or on the upper part of the insulator.

Checking the Spark Plug

After the spark plug is clean, measure the spark plug's resistance. If the resistance is correct, make sure that the electrode gap is correct before you install the spark plug.

Note: A standard ohmmeter cannot be used for measuring the resistance of a used spark plug.

Use the 142-5055 Insulation Testing Gp (Electrical) to measure the resistance of the spark plug. Follow the warnings and instructions that are provided with the tool.

Connect the red lead of the tester to terminal post (1). Because the ground strap is close to electrode (5), you will need to connect a smaller lead to the center electrode. Then connect the black lead of the tester to the smaller lead. Use the tester's " $K\Omega$ " scale. The correct resistance depends on the spark plug that is used:

- For the 146-2588 Spark Plug, the correct resistance is approximately 1000 ohms.
- For the 194-8518 Spark Plug, the correct resistance is approximately 500 ohms.

If the resistance is greater than the specification, discard the spark plug and obtain a new spark plug.

Installing the Spark Plug

Note: Use the 9U-7516 Spark Plug Gauge to measure the electrode gap. Do not use a flat feeler gauge for measuring the electrode gap of used spark plugs. A feeler gauge will incorrectly measure the actual electrode gap because the used precious metal tips are curved.

- 1. Before installing the spark plug, set the electrode gap. The electrode gap depends on the engine's compression ratio.
 - a. For compression ratios that are greater than 9:1, set the electrode gap to 0.29 ± 0.03 mm (0.011 ± 0.001 inch).
 - **b.** For compression ratios of 9:1 or less, set the electrode gap to 0.35 ± 0.03 mm $(0.014 \pm 0.001 \text{ inch})$.

Adjust the electrode gap, if necessary. Bend the ground strap at the existing bend. Then bend the strap near the weld in order to achieve proper alignment and even spacing between the two precious metal surfaces. Measure the electrode gap after the alignment. Correct the electrode gap, if necessary.

Note: Do not use anti-seize compound on spark plugs. Most of the heat is transferred through the threads and the seat area of the spark plug. The surfaces must be in contact in order to provide the heat transfer that is required.

- Ensure that the spark plug is clean and free of dirt and oil.
- 3. Always use a new gasket when a spark plug is installed. If a used spark plug is installed, place a new 9Y-6792 Spark Plug Gasket on the spark plug. Orient the tabs of the gasket toward the electrode. Otherwise, the gasket may not seat properly. If a gasket for a spark plug is installed incorrectly, do not increase the torque on the spark plug in order to improve the seal. Do not reuse the gasket. Install a new gasket.

NOTICE

Do not overtighten the spark plugs. The shell can be cracked and the gasket can be deformed. The shell can be stretched. This will loosen the seal that is between the shell and the insulator, allowing combustion pressure to blow past the seal. Serious damage to the engine can occur.

Use the proper torque.

- Install the spark plug by hand until the spark plug bottoms out. Tighten the spark plug to 68 ± 4 N⋅m (50 ± 3 lb ft).
- 5. Ensure that the transformer and the extension are clean and free from dirt and oil. Lubricate O-ring seal (8) (Illustration 130) with one of the following lubricants:
 - 4C-9504 Dielectric Grease
 - 5N-5561 Silicone Lubricant
 - 8T-9020 Dielectric Grease
- **6.** Install the transformer. Orient the transformer toward the wiring harness. Carefully align the socket of the transformer with the wiring harness connector. Connect the wiring harness.
- 7. Install the valve cover.

Ignition System Timing - Check/Adjust

SMCS Code: 1550-025; 1550-535

After maintenance has been performed on the ignition system, check the timing of the ignition system. Adjust the timing, if necessary.

Ignition timing for gas engines varies with the gas chemistry and the inlet manifold air temperature (aftercooler condition).

Use the Caterpillar Digital Diagnostic Tool (DDT) to adjust the timing. Adjust the timing according to the topic Preliminary Specifications in the Special Instruction, SEHS9769, "Installation and Initial Start-Up Procedures For G3500 Engines". Consult your Caterpillar dealer for assistance.

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Inlet Air System - Inspect

SMCS Code: 1058-040; 1071-040; 1087-040

Inspect the components of the air inlet system for the following conditions:

- Cracks
- Leaks
- · Loose connections

Inspect the following components:

- Piping between the air cleaner and the turbocharger
- Turbocharger
- Piping between the turbocharger and the aftercooler
- Aftercooler
- · Connection of the aftercooler to the air plenum
- Connection of the air plenum to the cylinder head

Ensure that all of the connections are secure. Ensure that the components are in good condition.

Make repairs, if necessary. For information regarding removal and installation of the components, see the Service Manual, "Disassembly and Assembly" module. Consult your Caterpillar dealer for assistance.

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Insulation - Test

SMCS Code: 4453-081; 4454-081; 4457-081;

4470-081

Recommended Periodic Insulation Tests

⚠ WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Table 30

	Tools Needed	
Part Number	Part Name	Quantity
142-5055	Insulation Testing Gp	1
9U-6003	Insulation Testing Gp	1

Periodically, use an insulation tester to check the insulation resistance of the generator's main stator winding. The frequency of this test is determined by the generator's environment. Previous insulation tester readings will also determine the frequency of this test.

Test the main stator windings with an insulation tester in the following situations:

- · The generator set is started for the first time.
- · The generator set is removed from storage.
- The generator set is operating in a humid environment. Test every three months.
- The generator set is not protected from the elements in an enclosed area. Test every three months.
- The generator set is installed in an enclosed area.
 This area needs to be low in humidity and this area needs to have steady temperatures. Test every twelve months (minimum).

 The generator set has not been run under load for three months. Test the generator set weekly.
 Use space heaters around the generator set if the generator is exposed to a sea water environment or if the humidity is above 75 percent. Also use space heaters if a test result was below 3 megohms.

Space heaters must be used whenever the generator set is not under load. Space heaters must also be used whenever salt is present or whenever high humidity is present. Using a space heater in this fashion is the only way to maintain insulation tester readings above one megohm. Use space heaters only when the generator is not running.

For additional information, refer to Special Instruction, SEHS9124, "Cleaning and Drying of Electric Set Generators".

Recommended Periodic Insulation Test Procedure

⚠ WARNING

Personal injury or death can result from electrocution.

The megohmmeter is applying a high voltage to the circuit.

To avoid electrocution, do not touch the instrument leads without first discharging them. When finished testing also discharge the generator windings.

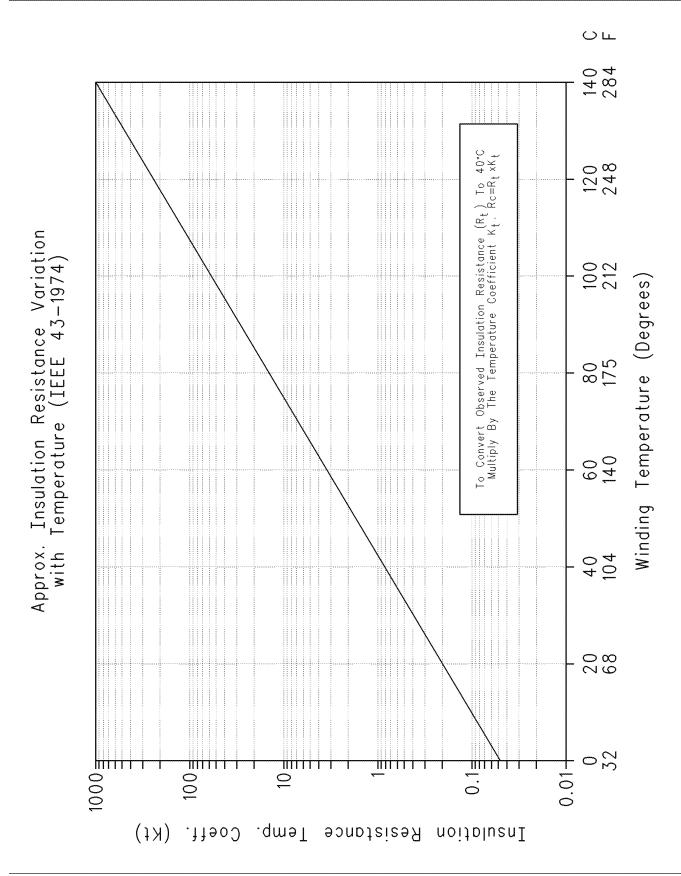
- 1. Take the generator out of service.
- Visually inspect the generator for moisture. If moisture exists, do not perform this insulation test. Dry the unit first. Refer to Special Instruction, SEHS9124, "Cleaning and Drying of Electric Set Generators".
- **3.** Inspect the installation. Determine the equipment that will be tested by the insulation tester.
- 4. Discharge the capacitance of the windings.
- 5. Disconnect "T0" from ground.
- Disconnect the regulator sensing lead wires: "20", "22", and "24".
- Connect the insulation tester's RED lead to ground.
- Connect the insulation tester's BLACK lead to "T0".

- For units that are 600 volts or less, set the voltage to 500 Volts. For units that are more than 600 volts, set the voltage to 1000 Volts.
- 10. Use the 30/60 Time Resistance Method:
 - a. Apply voltage.
 - b. Observe the readings at 30 seconds. Observe the readings at 60 seconds.
 - c. Record the 60 second reading. This reading must be corrected for temperature.
 - d. Record temperature.
 - e. Record humidity.
 - f. Remove voltage.
- 11. Evaluate the readings. The actual value of the resistance may vary greatly between generators. For this reason, the insulation's condition must be evaluated. Base this evaluation on the comparison between the 60 second resistance readings and the readings that were taken on previous dates. These two readings must be taken under similar conditions. If a 60 second resistance reading has a 50 percent reduction from the previous reading, the insulation may have absorbed too much moisture.

Switch the insulation tester to the "OFF" position. This will discharge the insulation tester's leads. Disconnect the insulation tester's leads.

Note: The results from the insulation resistance checks indicate when cleaning and/or repairing is becoming critical. Generally, insulation resistance will vary greatly with temperature. Therefore, always test at the same temperature and humidity. Refer to Illustration 133.

Engine Serial Number	
Generator Serial Number	



Jacket Water Heater - Check

SMCS Code: 1383-535

Jacket water heaters help to improve startability in ambient temperatures that are below 21 °C (70 °F). All installations that require automatic starting should have jacket water heaters.

Check the operation of the jacket water heater. For an ambient temperature of 0 °C (32 °F), the heater should maintain the jacket water temperature at approximately 32 °C (90 °F).

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Overhaul (In-Frame)

SMCS Code: 1000-020

Scheduling an In-Frame Overhaul

Note: For information on estimating operating hours before an overhaul, see Maintenance Management Schedules, SEBU6127.

Generally, an in-frame overhaul is performed for every third top end overhaul. Scheduling an in-frame overhaul normally depends on the following three conditions:

- An increase of oil consumption
- An increase of crankcase blowby
- · A decrease and a variation of cylinder compression

Each individual condition may not indicate a need for an overhaul. However, evaluating the three conditions together is the most accurate method of determining when an overhaul is necessary.

The engine does not require an overhaul if the engine is operating within acceptable limits for oil consumption, crankcase blowby, and cylinder compression.

Periodically measure each of the three conditions. The first measurement should occur during the first scheduled maintenance. This establishes a baseline for future measurements. Additional measurements are scheduled at regular intervals in order to determine a schedule for the next in-frame overhaul.

The following changes in the three conditions normally require a scheduled overhaul:

• A 300 percent increase in oil consumption

- A 200 percent increase in crankcase blowby
- A 20 percent loss of cylinder compression

Note: These indications do not require an engine to be shut down for service. These indications only mean that an engine should be scheduled for service in the near future. If the engine operation is satisfactory, an immediate overhaul is not a requirement.

An in-frame overhaul does not typically require the engine to be removed. Instead, the service is performed with the engine in place. If the customer requires a minimum disruption in the production of power, the engine can be replaced with a rebuilt model of identical specifications.

Note: The generator or the driven equipment may also require service when the engine overhaul is performed.

In-Frame Overhaul Information

An in-frame overhaul includes all of the work that is done for a top end overhaul. Additionally, some other components that wear are replaced. The condition of components is inspected. Those components are replaced, if necessary.

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, "Index of Publications on Reusability or Salvage of Used Parts".

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

If you elect to perform an overhaul without the services of a Caterpillar dealer, be aware of the following recommendations.

Replace

- · Connecting rod bearings
- · Cylinder liners
- · Cylinder heads and gaskets
- · Gaskets and seals
- Main bearings
- Oil temperature regulators
- · Piston rings

· Water temperature regulators

Rebuild

- Carburetor
- · Exhaust bypass
- · Gas regulator
- · Prelube pump
- · Starting motor
- Turbochargers
- · Water pumps

Inspect

- · Aftercooler
- Governor
- · Oil cooler
- · Oil pump
- Pistons
- Transformers

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Overhaul (Major)

SMCS Code: 7595-020-MJ

Scheduling a Major Overhaul

Note: For information on estimating operating hours before an overhaul, see Maintenance Management Schedules, SEBU6127.

Generally, a major overhaul is performed for every fifth top end overhaul. The need for a major overhaul is determined by several factors. Some of those factors are the same factors that determine the in-frame overhaul:

- · An increase of oil consumption
- · An increase of crankcase blowby
- A decrease and variation of cylinder compression

Other factors must also be considered for determining a major overhaul:

The service hours of the engine

- · The wear metal analysis of the lube oil
- An increase in the levels of noise and vibration

An increase of wear metals in the lube oil indicates that the bearings and the surfaces that wear may need to be serviced. An increase in the levels of noise and vibration indicates that rotating parts require service.

Note: It is possible for oil analysis to indicate a decrease of wear metals in the lube oil. The cylinder liners may be worn so that polishing of the bore occurs. Also, the increased use of lube oil will dilute the wear metals.

Monitor the engine as the engine accumulates service hours. Consult your Caterpillar dealer about scheduling a major overhaul.

Note: The driven equipment may also require service when the engine is overhauled. Refer to the literature that is provided by the OEM of the driven equipment.

Major Overhaul Information

A major overhaul includes all of the work that is done for top end overhauls and in-frame overhauls. A major overhaul includes additional parts and labor. Additional parts and labor are required in order to completely rebuild the engine. In some cases, the engine is relocated for disassembly.

For the major overhaul, all of the bearings, seals, gaskets, and components that wear are disassembled. The parts are cleaned and inspected. If necessary, the parts are replaced. The crankshaft is measured for wear. The crankshaft may require regrinding. Alternatively, the crankshaft may be replaced with a Caterpillar replacement part.

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

If you elect to perform an overhaul without the services of a Caterpillar dealer, be aware of the following recommendations.

Replacing of Components

Replace the following components during the major overhaul.

- · Camshaft bearings
- · Connecting rod bearings
- · Coupling (tandem engines)

- · Cylinder liners
- · Cylinder heads and gaskets
- · Gaskets and seals
- Gear train bearings
- Main bearings
- · Oil temperature regulators
- Piston rings
- Water temperature regulators
- Wiring harnesses

Rebuilding of Components

Rebuild the following components during the major overhaul.

- Carburetor
- Crankshaft vibration damper
- · Exhaust bypass
- · Gas regulator
- · Prelube pump
- Starting motor
- Turbochargers
- · Water pumps

Note: Replace the crankshaft vibration damper if the damper cannot be rebuilt.

Inspecting Components

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, "Index of Publications on Reusability or Salvage of Used Parts".

- Aftercooler
- Camshafts
- · Camshaft followers
- Connecting rods
- Crankshaft

- · Gear train gears
- Governor
- Inlet air piping
- · Oil cooler
- · Oil pump
- Pistons
- Transformers

i02209546

Overhaul (Top End)

SMCS Code: 7595-020-TE

Scheduling a Top End Overhaul

Top end overhauls are scheduled according to the recession of the exhaust valve stems. This measurement provides an accurate indication of the rate of valve wear. This measurement can be used to predict when a cylinder head requires replacement.

Measure the projection of the exhaust valve stems within the first 250 service hours. This measurement is the baseline. The baseline is a reference for subsequent measurements. Measure the projection again at the initial 1000 service hour mark. Use this measurement to determine when the next measurement should be taken.

The maximum limit for the increase in the valve stem projection is 2.3 mm (0.09 inch). Plan for the top end overhaul as the valve stem projection approaches 70% of the maximum limit, or 1.6 mm (0.06 inch). Perform the top end overhaul before the valve stem projection has reached the 2.3 mm (0.09 inch) limit. Do not allow the projection of the exhaust valve stems to exceed this limit.

Note: Generally, cylinder heads wear out at different rates. In some cases, servicing the cylinder heads at different times may be the most economic decision. This depends on the valve stem projection of the individual cylinders. However, this decision must include the costs of additional downtime that is caused by this procedure. Perform an economic analysis in order to determine if cylinder heads should be serviced as a group or divided into smaller groups.

Note: The generator or the driven equipment may also require service when the engine overhaul is performed.

Top End Overhaul Information

A top end overhaul involves servicing the cylinder heads and turbochargers. Also, some other engine components are inspected.

Top end overhauls require more tools than preventive maintenance. The following tools are needed for restoring the engine to factory specifications:

- · Torque wrenches
- · Dial indicators
- · Accurate measurement tools
- Cleaning equipment
- · Rebuilding equipment

Caterpillar dealers are equipped with these tools. Caterpillar dealers can provide a flat rate price for a top end overhaul.

Unexpected problems may be found during a top end overhaul. Plan to correct these problems, if necessary.

- Buildup in the cylinders from excessive oil consumption
- Buildup in the cylinders from contamination of the fuel
- Plugging of the aftercooler from coolant that is poorly maintained
- Plugging of the aftercooler from contamination of the inlet air
- Degradation of the oil cooler from hydrogen sulfide in the fuel
- Leaks in the internal coolant passages in water cooled exhaust manifolds

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, "Index of Publications on Reusability or Salvage of Used Parts".

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

If you elect to perform an overhaul without the services of a Caterpillar dealer, be aware of the following recommendations.

Replacing of Components

Replace the following components during a top end overhaul.

- · Cylinder heads and gaskets
- Oil temperature regulators
- · Water temperature regulators

Rebuilding of Components

Rebuild the following components during a top end overhaul:

- Carburetor
- Exhaust bypass
- · Gas regulator
- Prelube pump
- · Starting motor
- Turbochargers
- · Water pumps

Note: Periodic inspection of the turbocharger is recommended for determining when the turbocharger will require an overhaul. In a few applications, the turbocharger may require rebuilding prior to the top end overhaul. An example is an application with loads that vary frequently. In these cases, rebuilding the turbocharger normally occurs separately from rebuilding the cylinder heads. Some applications can operate longer before the turbocharger requires rebuilding. Only experience can determine the actual need.

Inspecting of Components

Clean the aftercooler core and the oil cooler core. Pressure test the components. Replace the components.

Note: It is difficult to clean the aftercooler core when proper maintenance is not performed. The tank that is opposite of the inlet port and the outlet port can not be removed for cleaning.

Note: This procedure may be used for cleaning both the aftercooler core and the oil cooler core.

 Remove the core. For the procedure, see the Service Manual, "Disassembly and Assembly" module. Turn the core upside-down in order to remove debris.

NOTICE

Do not use a high concentration of caustic cleaner to clean the core. A high concentration of caustic cleaner can attack the internal metals of the core and cause leakage. Only use the recommended concentration of cleaner.

3. Back flush the core with cleaner.

Caterpillar recommends the use of Hydrosolv liquid cleaner. Hydrosolv liquid cleaners are available from your Caterpillar dealer.

Use a two to five percent concentration of the cleaner at temperatures up to 93 °C (200 °F). Refer to Application Guide, NEHS0526 or consult your Caterpillar dealer for more information.

- Steam clean the core in order to remove any residue. Flush the fins of the core. Remove any other trapped debris.
- Wash the core with hot, soapy water. Rinse the core thoroughly with clean water.

⚠ WARNING

Personal injury can result from air pressure.

Personal injury can result without following proper procedure. When using pressure air, wear a protective face shield and protective clothing.

Maximum air pressure at the nozzle must be less than 205 kPa (30 psi) for cleaning purposes.

6. Dry the core with compressed air. Direct the air in the reverse direction of the normal flow.

Note: The test pressure for the oil cooler is 790 kPa (115 psi). The maximum differential pressure of water for the aftercooler is 44 kPa (6 psi). The maximum differential pressure of air for the aftercooler is 5.1 kPa (0.74 psi).

- 7. Inspect the core in order to ensure cleanliness. Pressure test the core. Many shops that service radiators are equipped to perform pressure tests. If necessary, repair the core.
- **8.** Install the core. For the procedure, see the Service Manual, "Disassembly and Assembly" module.

For more information on cleaning the cores, consult your Caterpillar dealer.

Coupling

For tandem engine arrangements, inspect the coupling for the engines according to the information that is provided by the OEM of the coupling. Check the bolts for proper torque.

Governor

Inspect the governor for proper operation. Make any repairs that are necessary.

Transformers

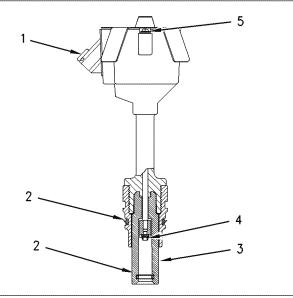


Illustration 134

g00850303

The transformers produce a voltage increase. For good operation, the connections must be clean and secure. Inspect the transformers for the following conditions:

- 1. Damaged connector
- 2. Damaged O-rings
- 3. Dirty insulator
- · 4. Loose connections
- 5. Loose screws in the top ground spring
- Moisture

Test the resistance of the transformers according to the Electronic Troubleshooting, SENR6413, "G3500 Engines". Consult your Caterpillar dealer for assistance.

101950926

Oil Suction Screen

Overhaul Considerations

⋒ WARNING

SMCS Code: 7595-043

removed

Hot oil and components can cause personal injury.

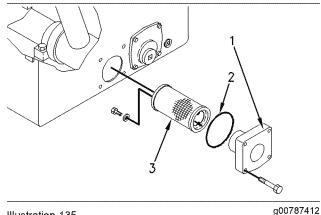
Overhaul Information

Do not allow hot oil or components to contact skin.

An overhaul is replacing the major worn components of the engine. An overhaul is a maintenance interval that is planned. The engine is rebuilt with certain rebuilt parts or new parts that replace the worn parts.

Clean the oil suction screen after the oil has been drained.

An overhaul also includes the following maintenance:



· Inspection of all the parts that are visible during the disassembly

Replacement of the seals and gaskets that are

Cleaning of the internal passages of the engine

Illustration 135

and the engine block

(1) Cover

Most owners will save money by overhauling the engine at the intervals that are recommended in the Operation and Maintenance Manual. It is not practical to wait until the engine exhibits symptoms of excessive wear or failure. It is not less costly to wait. A planned overhaul before failure may be the best value for the following reasons:

(2) O-ring seal (3) Screen assembly

· Costly unplanned downtime can be avoided.

Note: Approximately 1 L (1 qt) of oil will remain in the housing after the sump has been completely drained. This oil will pour out of the housing when cover (1) is removed. Prepare to catch the oil in a pan. Clean up any spilled oil with absorbent pillows or towels. DO NOT use absorbent particles to clean up the oil.

- · Many original parts can be reused according to the guidelines for reusable parts.
- 1. Loosen the bolts from cover (1). Remove cover (1) and O-ring seal (2). Discard the seal. Remove screen assembly (3).
- · The service life of the engine can be extended without the risk of a major catastrophe due to engine failure.
- 2. Wash screen assembly (3) in clean nonflammable solvent. Allow the screen assembly to dry before installation.
- · Achieve the best cost/value relationship per hour of extended service life.
- 3. Remove the side covers from the engine block and clean the inside of the oil pan. Install the side covers.

Overhaul Intervals

4. Inspect screen assembly (3) for good condition. Obtain a new screen assembly, if necessary. Install the screen assembly. Install a new O-ring seal (2). Install cover (1).

Top end overhauls are determined by the projection of exhaust valve stems. In-frame overhauls are determined by cylinder compression, crankcase blowby, and oil consumption. Major overhauls are determined by the in-frame tests, and by results of S·O·S oil analysis.

Some other factors that are important for determining the overhaul intervals include the following considerations:

- Performance of preventive maintenance
- · Use of recommended lubricants

- Use of recommended coolants
- · Use of recommended fuels
- Proper installation
- · Operating conditions
- · Operation within acceptable limits
- · Engine load
- · Engine speed

Note: To avoid oil problems, engines that are turbocharged and aftercooled must be operated at a minimum of 60 percent of rated load.

Generally, engines that are operated at a reduced load and/or speed achieve more service life before an overhaul. However, this is for engines that are properly operated and maintained.

Overhaul Inspection

Refer to the Service Manual for the disassembly and assembly procedures that are necessary in order to perform the required maintenance on the items that are listed. Consult your Caterpillar dealer for assistance.

To determine the reusability publications that are needed to inspect the engine, refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, "Index of Publications on Reusability or Salvage of Used Parts".

The Guidelines For Reusable Parts and Salvage Operations is part of an established Caterpillar parts reusability program. These guidelines were developed in order to assist Caterpillar dealers and customers reduce costs by avoiding unnecessary expenditures for new parts. If the engine parts comply with the established inspection specifications, the parts can be reused. New parts are not necessary if the old parts can be reused, repaired, or salvaged.

If the parts are not within the inspection specifications, the parts should be salvaged, repaired, replaced, or exchanged. The use of out-of-spec parts could result in unscheduled downtime and/or costly repairs. The use of out-of-spec parts can also contribute to increased fuel consumption and reduction of engine efficiency.

Your Caterpillar dealer can provide the parts that are needed to rebuild the engine at the least possible cost.

Overhaul Programs

An economical way to obtain most of the parts that are needed for overhauls is to use Caterpillar remanufactured parts. Caterpillar remanufactured parts are available at a fraction of the cost of new parts. These parts have been rebuilt by Caterpillar and certified for use. The following components are examples of the remanufactured parts:

- Alternators
- · Connecting rods
- Crankshafts
- · Cylinder heads
- Oil Pumps
- Starting motors
- Turbochargers
- Water pumps

Consult your Caterpillar dealer for details and for a list of the remanufactured parts that are available.

Your Caterpillar dealer may be offering a variety of overhaul options.

A Flat Rate Overhaul guarantees the maximum price that you will pay for an overhaul. Flat rate prices on preventive maintenance programs or major repair options are available from many servicing dealers for all Caterpillar Engines. Consult your Caterpillar dealer in order to schedule a before failure overhaul.

Overhaul Recommendation

Caterpillar recommends a scheduled overhaul in order to minimize downtime. A scheduled overhaul will provide the lowest cost and the greatest value. Schedule an overhaul with your Caterpillar dealer.

Overhaul programs vary between dealers. To obtain specific information about the types of overhaul programs and services, consult your Caterpillar dealer.

i01216962

Power Factor - Check

SMCS Code: 4450-535-PWR

The power factor of a system can be determined by a power factor meter or by calculations. The power factor can be calculated by dividing kW by kVA. Power factor is expressed as a decimal.

Radiator - Clean

SMCS Code: 1353-070

Note: Adjust the frequency of cleaning according to the effects of the operating environment.

Inspect the radiator for these items: damaged fins, corrosion, dirt, grease, insects, leaves, oil, and other debris. Clean the radiator, if necessary.

A WARNING

Personal injury can result from air pressure.

Personal injury can result without following proper procedure. When using pressure air, wear a protective face shield and protective clothing.

Maximum air pressure at the nozzle must be less than 205 kPa (30 psi) for cleaning purposes.

Pressurized air is the preferred method for removing loose debris. Direct the air in the opposite direction of the fan's air flow. Hold the nozzle approximately 6 mm (0.25 inch) away from the fins. Slowly move the air nozzle in a direction that is parallel with the tubes. This will remove debris that is between the tubes.

Pressurized water may also be used for cleaning. The maximum water pressure for cleaning purposes must be less than 275 kPa (40 psi). Use pressurized water in order to soften mud. Clean the core from both sides.

Use a degreaser and steam for removal of oil and grease. Clean both sides of the core. Wash the core with detergent and hot water. Thoroughly rinse the core with clean water.

After cleaning, start the engine and accelerate the engine to high idle rpm. This will help in the removal of debris and drying of the core. Stop the engine. Use a light bulb behind the core in order to inspect the core for cleanliness. Repeat the cleaning, if necessary.

Inspect the fins for damage. Bent fins may be opened with a "comb". Inspect these items for good condition: welds, mounting brackets, air lines, connections, clamps, and seals. Make repairs, if necessary.

For more detailed information on cleaning and inspection, refer to Special Publication, SEBD0518, "Know Your Cooling System".

i01217130

Rotating Rectifier - Check

SMCS Code: 4465-535

Check the exciter armature. Ensure that the rotating rectifier is tight. If a failure of a rectifier is suspected, refer to Maintenance Procedure, "Rotating Rectifier - Test"

i01219789

Rotating Rectifier - Test

SMCS Code: 4465-081

Testing A Brushless Exciter Rotating Rectifier With An Ohmmeter

Table 31

Tools Needed		1	
Part Number	Part Name	Quantity	
6V-7070	Digital Multimeter	1	
9U-7330	Multimeter	1	
146-4080	Digital Multimeter (RS-232)	1	
7X-1710	Multimeter Probe Group	1	

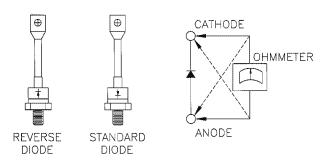


Illustration 136

g00555106

If the failure of a rectifier is suspected, use the following procedure.

- 1. Remove the cover from the exciter.
- Remove the nut that secures the rectifier to the heat sink.

- 3. Remove the diode lead.
- 4. Lift the rectifier from the heat sink.
- Refer to Illustration 136. Connect the ohmmeter's leads across the rectifier. Note the meter reading.
- Reverse the ohmmeter leads. Note the meter reading.

The ohmmeter should indicate a low resistance when the ohmmeter leads are across the rectifier in one direction. The ohmmeter should indicate a high resistance when the leads are reversed.

If the ohmmeter indicates a low resistance in both directions, the rectifier is shorted. A high resistance in both directions indicates an open rectifier.

Replace any faulty rectifiers with rectifiers that have comparable operating characteristics. Include the following information when a rectifier is being ordered for replacement:

- · Part Number of the rectifier
- · Model number of the exciter
- · Type of the exciter
- · Serial number of the generator

Testing a Brushless Exciter Rotating Rectifier With A Test Light

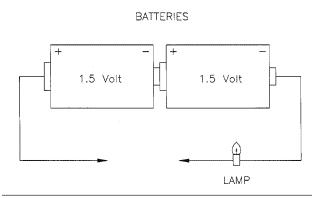


Illustration 137

g00555113

Test Light

If an ohmmeter is not available, a rectifier can be tested by using a test light. A test light consists of two standard flashlight batteries and a flashlight bulb. Refer to Illustration 137.

If the failure of a rectifier is suspected, use the following procedure.

- Remove the cover from the exciter.
- 2. Remove the nut that secures the rectifier to the heat sink.
- 3. Remove the diode lead.
- 4. Lift the rectifier from the heat sink.
- Connect the leads of the test light across the rectifier. Notice if the bulb is illuminated.
- **6.** Reverse the leads of the test light across the rectifier. Notice if the bulb is illuminated.

The bulb should be illuminated when the leads of the test light are across the rectifier in one direction. The bulb should not be illuminated when the leads are reversed.

If the bulb is illuminated in both directions, the rectifier is shorted. If the bulb is not illuminated in either direction, the rectifier is open.

Replace any faulty rectifiers with rectifiers that have comparable operating characteristics. Include the following information when a rectifier is being ordered for replacement:

- · Part Number of the rectifier
- Model number of the exciter
- · Type of the exciter
- Serial number of the generator

i01754672

Space Heater - Check

SMCS Code: 4450-535-HTR

An SR4B generator is capable of operating in high humidity conditions without problems. However, problems can occur when the generator is idle and the surrounding air is warmer than the generator. Moisture can form on the windings that will result in poor performance from the windings. Moisture can also result in damage to the windings. Whenever the generator is not active, ensure that the space heaters are in operation.

Table 32

Tools Needed		
Part Number	Part	Quantity
6V-7070	Digital Multimeter	1

- 1. Stop the generator set.
- Remove the panels in order to allow access to the regulator and control terminal strips. Locate terminal strip "TS1".
- 3. For 240 V systems, use the multimeter to measure the voltage between terminal "H1" and terminal "H4". If voltage is not present, disconnect the power source to terminal "H1" and terminal "H4", and check for 3 to 12 ohms resistance. If there is no resistance, check the generator service manual for further information. For 120 V systems, use the multimeter to measure the voltage between terminal "H1" and terminal "H2". If voltage is not present, disconnect the power source to terminal "H1", terminal "H2", terminal "H3", and terminal "H4", and check for 3 to 12 ohms resistance. If there is no resistance, check the generator service manual for further information.

Standby Generator Set Maintenance Recommendations

SMCS Code: 4450-041

A standby generator set may not need to be used very often. However, the generator set is usually needed for operation in an emergency situation. Maintenance of the standby generator set is very important for the following reasons:

- The generator set must always be in excellent operating condition.
- The generator set must be ready to work under load at any time.

Establishing a Preventive Maintenance Program will provide these benefits:

- Maximum availability of the standby generator set
- · Longer service life for the generator set
- · Minimum of expensive repairs

Your Caterpillar dealer can help you to establish an effective Preventive Maintenance Program for your generator set. Consult your Caterpillar dealer for details.

Maintenance and Operation Procedures

⚠ WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

The recommended maintenance for the engine is listed in this Operation and Maintenance Manual, "Maintenance Interval Schedule (Standby Generator Set Engines)" (Maintenance Section).

For the recommended generator maintenance, see the Operation and Maintenance Manual for the generator and the control panel.

Maintenance and Repair

The maintenance that is recommended for Every Week can be performed by an authorized operator. The maintenance that is recommended for the subsequent maintenance intervals must be performed by an authorized service technician or by your Caterpillar dealer.

Unless other instructions are provided, perform maintenance and repairs under the following conditions:

- The engine is stopped.
- · The starting system is disabled.
- The generator does not pose an electrical shock hazard.

Operation

To ensure proper operation, the generator set must be exercised regularly. For instructions on operating the generator set, see the Operation and Maintenance Manual for the generator set control panel.

For these operation procedures, follow the instructions that are provided in this Operation and Maintenance Manual, "Operation Section": starting the engine, engine operation, and stopping the engine.

Record Keeping

Maintain a record in order to document these items: gauge readings, maintenance that is performed, problems, and repairs.

Space Heaters

Moisture causes damage to generators and other electrical equipment. Make every effort to keep the generator set as dry as possible.

Generators can operate without problems in humid environments. However, problems can occur when the generator is inactive. Moisture can condense on the windings. This can result in poor performance. Also, damage to the windings can occur.

Use space heaters in order to help keep the windings dry. When the generator is not active, ensure that the space heaters are operating. When the generator is operating, turn OFF the space heaters.

i01113939

Starting Motor - Inspect

SMCS Code: 1451-040; 1453-040

If the starting motor fails, the engine may not start in an emergency situation. A scheduled inspection of the starting motor is recommended.

The starting motor pinion and the flywheel ring gear must be in good condition in order for the engine to start properly. The engine will not start if the starting motor pinion does not engage the flywheel ring gear. The teeth of the starting motor pinion and the flywheel ring gear can be damaged because of irregular engagement.

Inspect the starting motor for proper operation. Listen for grinding when the engine is started. Inspect the teeth of the starting motor pinion and the flywheel ring gear. Look for patterns of wear on the teeth. Look for teeth that are broken or chipped. If damaged teeth are found, the starting motor pinion and the flywheel ring gear must be replaced.

Electric Starting Motor

Note: Problems with the electric starting motor can be caused by the following conditions: malfunction of the solenoid and malfunction of the electric starting system.

Inspect the electrical system for the following conditions:

· Loose connections

- Corrosion
- · Wires that are worn or frayed
- Cleanliness

Make repairs, if necessary.

Air Starting Motor

A WARNING

Personal injury or death can result from improperly checking for a leak.

Always use a board or cardboard when checking for a leak. Escaping air or fluid under pressure, even a pin-hole size leak, can penetrate body tissue causing serious injury, and possible death.

If fluid is injected into your skin, it must be treated immediately by a doctor familiar with this type of injury.

Inspect all of the components in the air circuit for the starting motor. Inspect all of the air lines and connections for leaks.

If the teeth of the starting motor pinion and/or the flywheel ring gear are damaged, the air circuit for the starting motor must be examined in order to determine the cause of the problem.

Removal and Installation of the Starting Motor

Refer to the Service Manual, "Disassembly and Assembly" module for information on removing the starting motor and installing the starting motor.

Consult your Caterpillar dealer for assistance.

i01218172

Stator Lead - Check

SMCS Code: 4459-535

Visually inspect the following areas for cracking and physical damage:

- · stator output leads
- · protective sleeving
- insulation

Stator Winding Temperature - Measure/Record

SMCS Code: 4453-082-TA

Some SR4B generators are provided with optional 100 Ohm Resistance Temperature Detectors (RTD). If the generator is furnished with Resistance Temperature Detectors, the detectors are installed in the slots of the main armature (stator). The detectors are used with equipment that is available from the factory. This equipment is used in order to measure the main armature's winding temperature. This equipment is also used in order to monitor the main armature's winding temperature.

i01454354

Turbocharger - Inspect

SMCS Code: 1052-040

Periodic inspection and cleaning is recommended for the turbocharger. Fouling of the turbine wheels can contribute to loss of engine power and overall loss of engine efficiency.

If the turbocharger fails during engine operation, damage to the turbocharger compressor wheel and/or to the engine may occur. Damage to the turbocharger compressor wheel could allow parts from the compressor wheel to enter an engine cylinder. This can cause additional damage to the pistons, the valves, and the cylinder head.

NOTICE

Turbocharger bearing failures can cause large quantities of oil to enter the air inlet and exhaust systems. Loss of engine lubricant can result in serious engine damage.

Minor leakage of a turbocharger housing under extended low idle operation should not cause problems as long as a turbocharger bearing failure has not occurred.

When a turbocharger bearing failure is accompanied by a significant engine performance loss (exhaust smoke or engine rpm up at no load), do not continue engine operation until the turbocharger is repaired or replaced.

An inspection of the turbocharger can minimize unscheduled downtime. Also, the chance for potential damage to other engine parts is reduced.

Note: Turbocharger components require clearances that are precise. The turbocharger cartridge must be balanced due to high rpm.

The following conditions can cause the turbocharger to be out-of-balance:

- · The buildup of deposits
- · Chipping and/or flaking of deposits

If the turbocharger must be removed for inspection, use caution. Do not break deposits from the turbine wheel. Do not attempt to clean the turbine wheel. For options regarding removal, installation, repair and replacement, see the Service Manual or consult your Caterpillar dealer.

- 1. Remove the exhaust outlet piping and remove the air inlet piping from the turbocharger. Visually inspect the piping for the presence of oil.
- 2. Turn the compressor wheel and the turbine wheel by hand. The assembly should turn freely. Inspect the compressor wheel and the turbine wheel for contact with the turbocharger housing. There should not be any visible signs of contact between the turbine wheel or compressor wheel and the turbocharger housing. If there is any indication of contact between the rotating turbine wheel or the compressor wheel and the turbocharger housing, the turbocharger should be reconditioned.
- 3. Check the compressor wheel for cleanliness. If only the inlet side of the wheel is dirty, dirt and/or moisture is passing through the air filtering system. If oil is found only on the back side of the wheel, there is a possibility of a failed turbocharger oil seal

The presence of oil may be the result of extended engine operation at low idle. The presence of oil may also result from restriction of the inlet air (plugged air filters). This causes oil to leak past the seal for the turbocharger compressor.

If oil is found on the compressor wheel and/or at the air inlet, the source of the oil is the fuel compressor or the PCV system.

Note: Deposits of ash and silicone can accumulate on the turbine wheel. Turbine wheel will become unbalanced when the deposits flake off. The turbocharger cartridge must be replaced when this occurs. However, remove deposits from the housing. This will prevent wear on the blades of the new turbine wheel.

- 4. Inspect the turbine wheel and the nozzle for deposits of ash and silicone. If deposits of 1.6 mm (0.06 inch) thickness are found or if the turbine is in contact with the housing, the turbocharger must be disassembled and cleaned. Removal of the deposits can be difficult.
- Inspect the bore of the turbine housing for corrosion and deposits.
- **6.** Clean the turbocharger compressor housing with standard shop solvents and a soft bristle brush.
- **7.** Fasten the air inlet piping and the exhaust outlet piping to the turbocharger housing.

102209685

Valve Stem Projection - Measure/Record

SMCS Code: 1105-082

Valve Recession – The valves and the valve seats are worn over time. This causes the valves to recede into the cylinder head. This condition is called "valve recession".

The top end overhaul is scheduled according to the recession of the exhaust valves. However, it is difficult to measure the actual valve recession in the cylinder head. A simpler method is used to determine the valve recession:

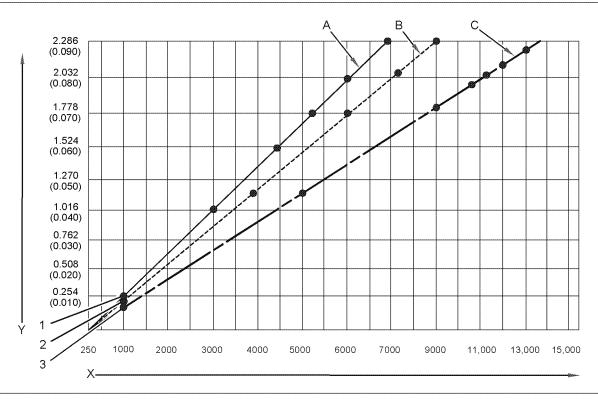
 Measure the projection of the valve rotator above the cylinder head. It is not necessary to remove the rocker arms in order to obtain this measurement.

Measure the projection of the exhaust valve rotators with a 155-1536 Valve Recession Tool Group. Follow the instructions that are provided with the tool group.

Record the measurements on the Operation and Maintenance Manual, "Valve Data Sheet" (Reference Materials Section).

- Measure the projection of the exhaust valve rotators after 250 service hours. This measurement is the baseline. The baseline is a reference for subsequent measurements.
- Measure the projection of the exhaust valve rotators at the first 1000 service hours.
- Illustration 138 shows schedules for determining subsequent intervals. After determining the increase in the valve stem projection from 250 service hours to 1000 service hours, find the schedule that best fits the measured increase in the valve stem projection.

- After 70 percent of the maximum limit has been reached, measure the projection of the exhaust valve rotators at every 1000 hours of operation. The 70 percent is 1.60 mm (0.063 inch).
- Plan for the top end overhaul as the projection of the valve rotator approaches the maximum limit.
 Perform the top end overhaul when the projection of the valve rotator has increased by a total of 2.3 mm (0.09 inch). Do not allow the recession of the exhaust valves to exceed this limit. The valve head can break. This will cause severe damage in the combustion chamber.



g01115573

Illustration 138

(A) Schedule

(B) Schedule

(C) Schedule

(Y) Valve recession in millimeters (inches)

(X) Hours of operation

(1) 0.254 mm (0.0100 inch)

(2) 0.218 mm (0.0086 inch)

(3) 0.152 mm (0.0060 inch)

To determine intervals, use the point on the graph in Illustration 138 that is closest to the measurement for each cylinder.

For example, the "Valve Data Sheet" (reference section) shows that the increase in the valve stem projection at the initial 1000 service hour measurement shows a valve recession of 0.152 mm (0.0060 inch). This would allow you to use Schedule (C). According to Schedule (C), the next interval for measuring that cylinder is at 5000 service hours. Another cylinder may have a valve recession of 0.254 mm (0.0100 inch). According to Schedule (A), the next interval for measuring that cylinder is at 3000 service hours.

When different cylinders require different schedules, the schedule that requires the most frequent measurements should be used for all cylinders. Subsequent measurements can result in changing the schedule that is used. For example, if the first measurement indicates that Schedule (A) should be used, the next measurement should be taken at 3000 service hours. However, if the increase in the projection that is measured at 3000 hours falls on Schedule (B), then Schedule (B) can be used for the next measurement.

Consult your Caterpillar dealer for assistance.

Varistor - Test

SMCS Code: 4466-081

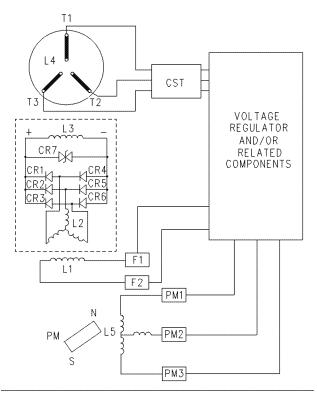


Illustration 139

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PMPE Generator Wiring Diagram

(CR1-CR6) Diodes

(CR7) Varistor

(L1) Exciter field (stator)

- (L2) Exciter armature (rotor)
- (L3) Main field (rotor)
- (L4) Main armature (stator)
- (L5) Pilot exciter armature
- (PM) Permanent magnet
- (RFA) Rotating field assembly
- (CST) Customer supplied transformer

Ohmmeter

An ohmmeter can be used to check a varistor (CR7). Place an ohmmeter across the varistor. The resistance should be a minimum of 15000 ohms. If the resistance is less than 15000 ohms, the varistor is faulty.

Test Light

1.5 Volt 1.5 Volt

LAMP

Illustration 140

g00555113

Test Light

Refer to the test light that is shown in Illustration 140. Follow these steps in order to test the varistor:

BATTERIES

- 1. Disconnect either lead of the varistor (CR7).
- 2. Place the test light across the varistor.
- 3. Observe the results. The lamp should not light.
- 4. Reverse the test light.
- **5.** Observe the results. The lamp should not light.

If the test light illuminates in either direction, there is a short in the varistor. Replace any faulty varistors with varistors that have comparable operating characteristics. Include the following information when a varistor is being ordered for replacement:

- · Part number of the varistor
- Serial number of the generator

After the varistor has been replaced, verify that the strapping of the field winding lead is securely wound on the shaft. Also, verify that the strapping of the field winding lead is securely tied.

i01189996

Voltage and Frequency - Check

SMCS Code: 4450-535-EL

Check for proper voltage and frequency setting. Check for stability.

Refer to the generator set Serial Plate for correct voltage and frequency.

Walk-Around Inspection

SMCS Code: 1000-040

⚠ WARNING

Personal injury or death can result from improper troubleshooting and repair procedures.

The following troubleshooting and repair procedures should only be performed by qualified personnel familiar with this equipment.

Refer to Safety Section, "Generator Isolating for Maintenance" for information regarding the procedure to safely isolate the generator.

A visual inspection should be initially directed at the areas that are most prone to damage and deterioration. The most prone areas to damage and deterioration are listed below:

Ground insulation – Ground insulation is insulation that is intended to isolate components that are carrying current from components that are not carrying current.

Support insulation – Support insulation is usually made from one of the following items: a compressed lamination of fibrous materials, polyester, or felt pads that have been impregnated with various types of bonding agents.

There are many different types of damage that can occur in these areas. Several of the different types of damage are listed below:

Thermal aging – Thermal aging can cause the degradation of insulation or the deterioration of insulation. An examination of the coils may reveal that the insulation has expanded into the ventilation ducts. This is the result of a loss of bond which will cause the insulation material to separate. The insulation material could also separate from the conductors on the windings.

Abrasion – The surfaces of coils and the surfaces of connectors may be damaged by abrasion. These surfaces may also be damaged by contamination from other sources. An example of these sources would be chemicals or abrasive substances.

Cracking – Cracking of insulation may result from mechanical stress. The structure that is used to brace the stator winding will become loose if the problem is not corrected. Further mechanical damage or electrical damage may also result.

Erosion – Erosion can be caused when foreign substances rub against the insulation that is on the surface of the coil .

Inspect the Engine for Leaks and for Loose Connections

A walk-around inspection should only take a few minutes. When the time is taken to perform these checks, costly repairs and accidents can be avoided.

For maximum engine service life, make a thorough inspection of the engine compartment before starting the engine. Look for items such as oil leaks or coolant leaks, loose bolts, worn belts, loose connections and trash buildup. Make repairs, as needed:

- The guards must be in the proper place. Repair damaged guards or replace missing guards.
- Wipe all caps and plugs before the engine is serviced in order to reduce the chance of system contamination.

NOTICE

For any type of leak (coolant, lube, or fuel) clean up the fluid. If leaking is observed, find the source and correct the leak. If leaking is suspected, check the fluid levels more often than recommended until the leak is found or fixed, or until the suspicion of a leak is proved to be unwarranted.

NOTICE

Accumulated grease and/or oil on an engine or deck is a fire hazard. Remove this debris with steam cleaning or high pressure water.

- Ensure that cooling lines are properly clamped.
 Check for leaks. Check the condition of all pipes.
- · Inspect the water pump for coolant leaks.

Note: The water pump seal is lubricated by coolant in the cooling system. It is normal for a small amount of leakage to occur as the engine cools down and the parts contract.

Excessive coolant leakage may indicate the need to replace the water pump seal. For the removal of water pump and the installation of water pump and/or seals, refer to the Service Manual for the engine or consult your Caterpillar dealer.

- Inspect the lubrication system for leaks at the front crankshaft seal, the rear crankshaft seal, the oil pan, the oil filters and the valve cover.
- Inspect the fuel system for leaks. Look for loose fuel line clamps.

- Inspect the piping for the air inlet system and the elbows for cracks and for loose clamps.
- Inspect the alternator belt and the accessory drive belts for cracks, breaks or other damage.

Belts for multiple groove pulleys must be replaced as matched sets. If only one belt is replaced, the belt will carry more load than the belts that are not replaced. The older belts are stretched. The additional load on the new belt could cause the belt to break.

- Drain the water and the sediment from fuel tanks on a daily basis in order to ensure that only clean fuel enters the fuel system.
- Inspect the wiring and the wiring harnesses for loose connections and for worn wires or frayed wires.
- Inspect the ground strap for a good connection and for good condition.
- Inspect the engine-to-frame ground strap for a good connection and for good condition.
- Disconnect any battery chargers that are not protected against the current drain of the starting motor. Check the condition and the electrolyte level of the batteries, unless the engine is equipped with a maintenance free battery.
- Check the condition of the gauges. Replace any gauges that are cracked. Replace any gauges that can not be calibrated.

i00524084

Water Pump - Inspect

SMCS Code: 1361-040

A failed water pump might cause severe engine overheating problems that could result in cracks in the cylinder head, a piston seizure or other potential damage to the engine.

Visually inspect the water pump for leaks. If leaking of the water pump seals is observed, replace all of the water pump seals. Refer to the Service Manual for the disassembly and assembly procedure.

Inspect the water pump for wear, cracks, pin holes and proper operation. Refer to the Service Manual or consult your Caterpillar dealer if repair is needed or replacement is needed.

i01665404

Water Temperature Regulator - Replace

SMCS Code: 1355-510

Replace the Water Temperature Regulators in the Water Temperature Regulator Housing and in the Thermostatic Valve

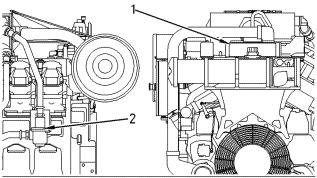


Illustration 141

q00787738

Replace the water temperature regulators before the water temperature regulators fail. This is a recommended preventive maintenance practice. Replacing the water temperature regulators reduces the chances for unscheduled downtime.

A water temperature regulator that fails in a partially opened position can cause overheating or overcooling of the engine.

A water temperature regulator that fails in the closed position can cause excessive overheating. Excessive overheating could result in cracking of the cylinder head or a seizure of the pistons.

A water temperature regulator that fails in the open position will cause the engine operating temperature to be too low during partial load operation. Low engine operating temperatures during partial loads could cause an excessive carbon buildup inside the cylinders. This excessive carbon buildup could result in an accelerated wear of the piston rings and wear of the cylinder liner. Also, a low temperature can allow moisture to condense in the oil. This can form damaging acids.

NOTICE

Failure to replace the water temperature regulator on a regularly scheduled basis could cause severe engine damage.

Never operate an engine without the water temperature regulator installed.

If the water temperature regulator is installed incorrectly, the engine may overheat, causing cylinder head damage. Ensure that the new water temperature regulator is installed in the original position.

For the procedure to replace the water temperature regulators, see the Service Manual, "Disassembly and Assembly" module. Consult your Caterpillar dealer for assistance.

Note: If only the water temperature regulators are replaced, drain the coolant from the cooling system to a level that is below the water temperature regulator housing.

i01787397

Winding - Test

SMCS Code: 4453-081; 4454-081; 4457-081; 4470-081

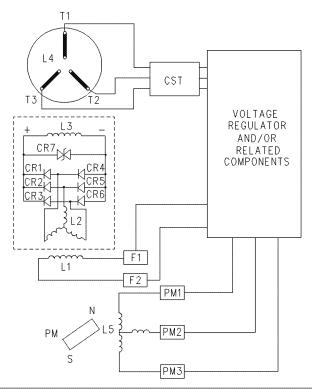


Illustration 142

g00677004

PMPE Generator Wiring Diagram

(CR1-CR6) Diodes

(CR7) Varistor

- (L1) Éxciter field (stator)
- (L2) Exciter armature (rotor)
- (L3) Main field (rotor)
- (L4) Main armature (stator)
- (L5) Pilot exciter armature
- (PM) Permanent magnet
- (RFA) Rotating field assembly
- (CST) Customer supplied transformer

Table 33

Tools Needed		
Part Number	Part ⁽¹⁾	Quantity
6V-7070	Digital Multimeter	1
146-4080	Digital Multimeter (RS232)	1

⁽¹⁾ Only one multimeter is necessary for this test. Either of the multimeters that are shown will work.

A WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Measure the resistance of the following windings: (L1), (L2), (L3), (L4), and (L5). The winding that is being tested must be disconnected from the other components before the resistance can be measured. The following resistance measurements are approximations. If the measured value is not near the listed approximation, the winding is probably damaged. For a more precise resistance value, consult the Technical Marketing Information (TMI). Refer to the generator arrangement that is in question.

Note: The winding temperature affects the resistance. When the winding temperature increases, the winding resistance also increases. When the winding temperature decreases, the winding resistance also decreases. Therefore, a correct measurement can be performed only when the winding is at room temperature.

The following armature windings have very little resistance: (L2), (L4), and (L5). The resistance of these windings will measure near 0 ohms. Use a milliohmmeter to measure the resistance of the armature windings.

Exciter Armature (Rotor) (L2) - less than 0.1 ohm

Main armature (Stator) (L4) - less than 0.1 ohm

Pilot Exciter Armature (L5) - less than 0.1 ohm

Use a multimeter in order to measure the resistance of field windings (L1) and (L3).

Exciter Field (Stator) (L1) – approximately 3.0 ohms to 6.0 ohms

Main Field (Rotor) (L3) – approximately 0.75 ohms to 2.0 ohms

Note: There should be no continuity between any winding and ground. There should be no continuity between any winding and another winding.